<u>CITY OF PEMBROKE PINES</u> <u>ADVISORY BOARD AND COMMITTEE APPLICATION FORM</u>

Please return the signed and completed application form and a recent resume* to: City of Pembroke Pines, City Clerk's Office, 601 City Center Way, Pembroke Pines, Florida 33025.

*NOTE: YOUR RESUME MUST ACCOMPANY THIS APPLICATION IN ORDER FOR THE APPLICATION TO BE CONSIDERED.

Please type or use dark ink to complete this form.		
Applicant Name Jane Cruickshanks		
Race* White National Origin* United States		
Occupation Financial Planner		
Street Address 17391 SW 12th St Pembroke Pines, FL 33029		
Subdivision Sunset Point		
Home Telephone 305-343-3366 Business Telephone 305-512-9813		
E-mail Address jane@jcmfinancialservices.com		
Length of Residence in Pembroke Pines (if applicable) A graph of Residence in Pembroke Pines Years Months		
Length of Time as Business Person in Pembroke Pines (if applicable) Years Months		
Are you a registered voter? Yes Commission District No. 4 Precinct No. X023		
Do you have a criminal record? NoIf yes, please explain		
Have you ever been convicted of a felony? No		
Do you have any criminal charges pending? No If yes, please explain.		
Do you have any relatives employed by the City? NoIf yes, please state name(s):		
Are you aware of any potential conflict of interest that may arise from your serving on this/these		

Does your business, or your employer have any with the City? No If yes, please explain.	contractual relationship with, or do any business
Do you have monies owed to the City that are o	lelinquent? No If yes, please explain.
Do you have any pending code violations relati If yes, please explain.	
Do you have any violations relating to other Cit	ty codes? <u>№If</u> yes, please list:
*The responses to these items is optional. The City Advisory Boards and Committees, and seeks this goal to provide for diversity on its Advisory Boards	y is interested in providing for cultural diversity on its information solely in order for the City to further its and Committees.
by ranking. Please denote your first choice to any board or committee for which you	to you? Please indicate up to three preferences with a "1," etc. Please place a number adjacent wish to be considered. If you do not place a ity Commission will not be able to consider you
Arts & Culture Advisory Board	Affordable Housing ¹
Board of Adjustment	Charter High School Advisory Board ²
Economic Development Board	Education Advisory Board
Environmental Advisory Board	Citizens Committee/Hurricane Prep
Planning & Zoning Board	(Ad Hoc) 1 Police and Fire Pension Fund Board
Diversity and Heritage Advisory Board	Social Media Committee (Ad Hoc)
Charter Review Board	Public Art Committee (PAC) New
Budget Committee (A. Castillo)	Charter Review Board ³
Citizen's Budget Advisory Board	

¹You must complete the "Supplement to Application for Affordable Housing Committee."

²Representative of Educational or Business sector of the Community

³This Board is convened once every five years.

Please provide a brief statement outlining why you wish to serve on the board(s) you have indicated above.

I am a 30-year resident of Pembroke Pines and, a member of the chamber of commerce. Recently, it was brought to my attention that there were some issues with the Police and Firefighters Pension Fund. It is my understanding that the current Pension Fund isn't self-maintaining to provide for the benefit of the Police and Firefighters and, needs to be subsidized by the City of Pembroke Pines Property Taxes. As a 30-year resident of the City of Pembroke Pines and a Certified Financial Planner. I want to volunteer to work together with the Police and Firefighter Pension fund to find a solution to eliminate the fund deficit. As a Certified Financial Planner for 30 years, I offer the City of Pembroke Pines 30 years of expertise in Finance and Pension Fund analysis and evaluations. It would be my honor to help find a solution to the current deficit. I also bring to the Pension Board 30 years of contacts in the Pension area, to help us find options to eliminate the deficit for the Police and Firefighters. Most importantly. I want to serve the City of Pembroke Pines, which is where I have lived for 30 years and to serve the Firefighters and Police Officers who risk their lives daily for our city. I also want to serve our city, the have a financially server accessing less that will be self-table interest and the server in the police of the police of

to have a financially secure pension plan that will be self staining and not require homeowner Property taxes.

I hereby certify that all statements made in this application are true and complete. Permission is granted to the City of Pembroke Pines to investigate and verify criminal and credit history and any information provided on this and successive documents completed for purposes of my appointment to the City Board or Committee. In return for consideration of my application, I release any person who provides information pertaining to me from all claims or liabilities that might otherwise result from such information or opinions.

Applicant's Signature

Applications for board and committee vacancies are accepted throughout the year. For additional information, please call the City Clerk's Office at (954) 450-1050.

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CERTIFIED FINANCIAL PLANNER®

JANE CRUICKSHANKS

CONTACT INFORMATION

- jane@jcmfinancialservices.com
- 6175 NW 153rd St. Suite 120 Miami Lakes. Fl 33014
- 305-512-9813

SKILLS

- Investment
- Analysis
- Planning
- Communication

LANGUAGES

English | Advanced

SUMMARY

Client-focused Certified Financial Planner® dedicated to helping individuals and families achieve financial security. With a strong foundation in investment management and estate planning, I thrive on building trust and transparency, ensuring clients feel confident in their financial decisions and future.

EXPERIENCE

PRESIDENT/CERTIFIED FINANCIAL PLANNER

JCM Financial Services . Miami Lakes, FL | Aug 1995 - Present

- Celtified Financial Planner with Expertise in developing customized financial plans that align with client goals and risk tolerance, delivering measurable results.
- Resluts-driven in analyzing complex pension data to provide insightful recommendations to clients
- Proven track record in analyzing market trends and providing insights that inform strategic investment decisions.

FINANCIAL ADVISOR

MetLife Insurance Company. North Miami Beach, FL | Aug 1988 - Aug 1995

- Skilled in building long-term relationships with clients by providing exceptional customer service and financial education
- Ability to analyze financial data to identify opportunities for growth and risk initiaation.
- Expert in risk assessment and financial modeling to ensure sound investment decisions

EDUCATION

Indiana University. Bloomington, Indiana