

# Professional Service Providers (Architectural, Engineering, Surveying & Mapping)

### Request for Qualifications # PSEN-18-02

General Information					
Project Cost Estimate	Not Applicable	Not Applicable			
Term of Service	The City intends to use the pool of pre-	See Section 1.4			
	qualified firms for a five year period,				
	however the City may utilize the pool for a				
	longer or shorter period. In addition, the				
	City may also re-solicit these services to				
	replace or expand the pool of professional				
	service providers, at any time, as-needed.				
Evaluation of Proposals	Evaluation Committee	See Section 1.6			
Mandatory / Non-Mandatory	Not Applicable	Not Applicable			
Pre-Bid Meeting					
Question Due Date	July 9, 2018	See Section 1.7			
Proposals will be accepted until	2:00 p.m. on July 24, 2018	See Section 1.7			
Proposal Security / Bid Bond	Not Applicable	Not Applicable			
Payment and Performance Bonds	Not Applicable	Not Applicable			

THE CITY OF PEMBROKE PINES
PURCHASING DIVISION
8300 SOUTH PALM DRIVE
PEMBROKE PINES, FLORIDA 33025
(954) 518-9020

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#### **ATTACHMENTS**

Attachment A: Standard Form 330

Attachment B: Vendor Information Form and a W-9

Attachment C: Non-Collusive Affidavit

Attachment D: Sworn Statement on Public Entity Crimes Form

Attachment E: Contact Information Form

Attachment F: Professional Services Form

Attachment G: Equal Benefits Certification Form

Attachment H: Vendor Drug-Free Workplace Certification Form

Attachment I: Proposer's Completed Qualification Statement

Attachment J: Sample Insurance Certificate

Attachment K: Specimen Contract (Professional Services)

Note - The City will not enter into a contract with each firm in the pre-qualified pool. This contract will only be used for specific projects awarded to the selected firm.

Attachment L: Scrutinized Company Certification

#### **SECTION 1 - INSTRUCTIONS**

#### **1.1 NOTICE**

Notice is hereby given that the City Commission of the City of Pembroke Pines is seeking sealed proposals for:

#### RFQ # PSEN-18-02 Professional Service Providers (Architectural, Engineering, Surveying & Mapping)

Solicitations may be obtained from the City of Pembroke Pines website at <a href="http://www.ppines.com/index.aspx?NID=667">http://www.ppines.com/index.aspx?NID=667</a> and on the <a href="www.BidSync.com">www.BidSync.com</a> website.

If you have any problems downloading the solicitation, please contact the BidSync Support line at 1-800-990-9339.

If additional information help is needed with downloading the solicitation package please contact the Purchasing Office at (954) 518-9020 or by email at <a href="mailto:purchasing@ppines.com">purchasing@ppines.com</a>. The Purchasing Office hours are between 7:00 a.m. - 6:00 p.m. on Monday through Thursday and is located at 8300 South Palm Drive, Pembroke Pines, Florida 33025.

The City requires all questions relating to the solicitation be entered through the "Ask a Question" option tab available on the BidSync website. Responses to the questions will be provided online at www.bidsync.com. Such request must be received by the "Question Due Date" stated in the solicitation. The issuance of a response via BidSync is considered an Addendum and shall be the only official method whereby such an interpretation or clarification will be made.

**Proposals will be accepted until 2:00 p.m., Tuesday, July 24, 2018.** Proposals must be **submitted electronically at <u>www.BidSync.com</u>**. The sealed electronic proposals will be publicly opened at 2:30 p.m. by the City Clerk's Office, in the City Hall Administration Building, 4<sup>th</sup> Floor Conference Room located at 601 City Center Way, Pembroke Pines, Florida, 33025.

#### 1.2 PURPOSE

The City of Pembroke Pines is seeking qualification statements from qualified firms, in order to pre-qualify a pool of Professional Service Providers that the City will utilize if a need arises, in accordance with the terms, conditions, and specifications contained in this solicitation and in accordance with the Consultant's Competitive Negotiation Act (C.C.N.A. – Florida Statute 287.055). Services may include, however are not limited to, specifications, designs/plans, design criteria packages, etc.

Professional Services shall include:

- General Civil and Environmental Engineering Services,
- Electrical Engineering Services,
- Geotechnical Services,
- Structural Engineering Services,
- Land Surveying Services,
- General Architectural Services,
- Landscape Architecture Services,
- Hydro-Geological Services,
- FDOT Roadway Engineering Services,
- Treatment Plant Process Engineering Services.

The City anticipates establishing a pool of Professional Service Providers that can be used on an as needed basis. The intent of the RFQ is to pre-qualify multiple firms to provide these services on small and/or large projects. Typical Projects may include but not limited to utility issues (Water/Sewer/Drainage), building additions and/or renovations, stand-alone restroom facilities at park sites and other vertical construction needs and roadway type construction and modifications.

The City does not intend to enter into a "continuing contract", as defined by Florida Statute 287.055(2)(g), with any of the pre-qualified firms.

Firms may submit responses to qualify for one, multiple or all of the professional service disciplines requested in this RFQ. In addition, firms may submit responses which include sub consultants in their proposed team. The sub-consultants shall be identified in the firm's response, however in the event the City includes the firm in the pre-qualified pool, and the firm decides to utilize a different sub-consultant, the firm must disclose this information to the City's authorized representative, and the City's representative must approve the utilization of that newly requested sub-consultant. Firms will be able to submit responses as a Prime and may also be listed as a sub-consultant on another firm's proposal.

No minimum amount of professional services or compensation will be assured to the firm(s) that are pre-qualified in the pool of professional service providers and the CITY shall preserve its option to retain other architectural, engineering and professional service firms or to perform work "in-house" for any particular project or assignment at its sole discretion.

The City shall encourage the pre-qualified pool of firms to submit, annually, statements of qualifications and performance data. The City intends to use the pool of pre-qualified firms for a five year period, however the City may utilize the pool for a longer or shorter period. In addition, the City may also re-solicit these services to replace or expand the pool of professional service providers, at any time, as-needed.

#### 1.3 SCOPE OF WORK

#### **1.3.1 GENERAL**

#### Applies to all disciplines:

- 1. Site investigation and evaluation
- 2. Report preparation
- 3. Project planning/Master planning
- 4. Design and Preparation of engineering plans, specifications and contract documents
- 5. Permits preparation and review
- 6. Preparation of schedules
- 7. Bid/award and evaluations
- 8. Post Design Services (professional services during construction), including, but not limited to:
  - a. Meetings
  - b. Construction assistance
  - c. Plans revisions and change orders reviews
  - d. Shop drawing review
  - e. RFI reviews
  - f. As-built drawings review
  - g. Construction observation and final certification.
  - h. Certification of proposed requests for payments.
- 9. Attendance at meetings (including public presentations) with CITY, other consultants and regulatory agencies, and/or private property owners/developers/special interest groups
- 10. Complete CEI services as identified through items 8-9 above.

#### 1.3.2 GENERAL CIVIL AND ENVIRONMENTAL ENGINEERING SERVICES

#### Includes but not limited to:

- 1. General Utility Engineering; including, but not limited to:
  - a. Water mains
  - b. Gravity sewer
  - c. Sewage force mains
  - d. Pump stations.
- 2. Surface water management; including but not limited to storm water systems and drainage.
- 3. Roadway and miscellaneous civil engineering improvements; including but not limited to:
  - a. Major and Minor Roadway Design
  - b. Intersection Improvements
  - c. Roadway Resurfacing Design
  - d. Pedestrian Sidewalk/Multi-Use Trail Design
  - e. Traffic Signal Design
  - f. Traffic Operations Studies

- g. Traffic Calming Design
- h. Construction Engineering Inspection/Administration
- 4. Hydrologic fields studies and related monitoring activities.
- 5. Report writing including monitoring reports and preparation of certifications and other documentation required by the permits.
- 6. Design and permitting of dredge/fill activities and wetland mitigation improvements.
- 7. Inspection of dredge and fill and/or wetland mitigation activities.
- 8. Support in preparing CITY Resolutions pertaining to various disciplines.
- 9. Identification and coordination of environmental maintenance activities at Parks.
- 10. Preparation of miscellaneous Phase-I Environmental Audits and/or engineering due diligence investigations.
- 11. Represent the CITY in matters involving or relating to other governmental entities at the local, regional, state or national level, pertaining to environmental and/or site civil engineering services in which CITY is a participant or otherwise has an interest.
- 12. Represent the CITY in matters involving or relating to private development interests pertaining to environmental and/or site civil engineering services in which CITY is a participant or otherwise has an interest.

#### 1.3.3 ELECTRICAL ENGINEERING SERVICES

Includes but not limited to:

- 1. General municipal building electrical engineering including:
  - a. New building design.
  - b. Existing building evaluation and modifications.
  - c. Stand-by power systems for buildings, wastewater pumping stations and various municipal facilities.
  - d. Wastewater pumping stations.
  - e. Roadway and parking lot lighting design.
  - f. Power planning and interfacing with FPL.

#### 1.3.4 GEOTECHNICAL SERVICES

Includes but not limited to:

- 1. Perform soil exploration and sampling
- 2. Perform field and onsite soil and material testing
- 3. Prepare geotechnical reports

#### 1.3.5 STRUCTURAL ENGINEERING SERVICES

Includes but not limited to:

- 1. Perform structural analysis/evaluation/inspection
- 2. Perform structural design

#### 1.3.6 LAND SURVEYING SERVICES

Includes but not limited to:

- 1. Property description, evaluation and interpretation
- 2. Writing, evaluation, and interpretation of legal descriptions
- 3. Prepare site plans/surveys

#### 1.3.7 GENERAL ARCHITECTURAL SERVICES

Includes but not limited to:

- 1. Provide design of commercial buildings and structures
- 2. Project planning
- 3. Provide preliminary studies
- 4. Provide drawings and specifications,
- 5. Provide site inspections
- Attendance at meetings (including public presentations) with CITY, other consultants and regulatory agencies, and/or private property owners/developers/special interest groups
- 7. Certification of proposed requests for payments

#### 1.3.8 LANDSCAPE ARCHITECTURE SERVICES

Includes but not limited to:

- 1. Landscape design for parks, medians, CITY entrance ways, and around public properties
- 2. Research and site inventory
- 3. Master planning
- 4. Irrigation system master planning and design

#### 1.3.9 HYDRO-GEOLOGICAL SERVICES

Includes but not limited to:

- 1. Water well design and construction services.
- 2. Hydrogeological studies and modeling.
- 3. Water use permitting.

#### 1.3.10 FDOT ROADWAY ENGINEERING SERVICES

#### Includes but not limited to:

- 1. Firms submitting must have the following FDOT certifications:
  - a. 2.0 PD&E Studies
  - b. 3.1 Minor Highway Design
  - c. 3.2 Major Highway Design
  - d. 6.1 Traffic Engineering Studies
  - e. 6.2 Traffic Signal Timing
  - f. 7.1 Signal, Pavement Marking and Channelization
  - g. 7.2 Lighting
  - h. 7.3 Signalization
  - i. 8.1 Control Surveying
  - j. 8.2 Design, Right of Way and Construction Survey
  - k. 8.4 Right of Way Mapping
  - 1. 10.1 Roadway Construction Engineering Inspection
  - m. 10.3 Construction Materials Inspection
  - n. 15.0 Landscape Architect

#### 1.3.11 TREATMENT PLANT PROCESS ENGINEERING SERVICES

Includes but not limited to:

- 1. Water and wastewater treatment design including:
  - a. Plant unit process and operation design.
  - b. Electrical engineering of power requirements including stand-by power and power planning and interfacing with FPL.
  - c. Instrumentation and Controls engineering.
  - d. Structural engineering.
  - e. Water and wastewater treatment plant permitting.
  - f. Post-design and construction services.

#### 1.4 TERM OF SERVICE

The City intends to pre-qualify a pool of professional service providers for various disciplines, in accordance with Florida Statute 287.055 "Consultants' Competitive Negotiation Act." The City intends to use the pool of pre-qualified firms for a five year period, however the City may utilize the pool for a longer or shorter period. In addition, the City may also re-solicit these services to replace or expand the pool of professional service providers, at any time, as-needed.

#### 1.5 PROPOSAL REQUIREMENTS

The following documents will need to be completed, scanned and submitted through <a href="https://www.bidsync.com">www.bidsync.com</a> as part of the bidder's submittal. The proposer interested in responding to this solicitation must provide the information requested below. Submittals that do not respond

completely too all requirements specified herein may be considered non-responsive and eliminated from the process.

All proposals shall address and be tabbed/indexed as outlined below:

#### **Title Page:**

List the following:

Subject: RFQ # PSEN-18-02 "Professional Service Providers (Architectural, Engineering, Surveying & Mapping)"

- 1. Date
- 2. Name of the Firm
- 3. Address of the local office
- 4. Telephone Number
- 5. Email Address

#### <u>Tab 1 – Letter of Interest:</u>

Limit to two (2) pages.

- 1. Attach a letter of interest that explains your firm's interest in working on this project, a positive commitment to perform the required work and a description of the firm including:
  - a. Include the size
  - b. Range of activities
  - c. Firms strength and stability
  - d. Location of firm (Firm must have a local established office location within the counties of Broward, Miami Dade or Palm Beach Counties. Work must be completed in this office.) If services will be performed by different offices (such as a joint venture) provide a location for each firm.
  - e. Summary of abilities and experience of the firms' professional personnel (More details to be provided in **Sections E G, Standard Form 330**)
  - f. <u>Summary</u> of past performance of the firm on similar projects (More details to be provided in **Section H, Standard Form 330**)
  - g. Recent, current, and projected workload of the firm, and availability and access to the firms' top level management personnel.
  - h. Identification of firm's, single, professionally licensed point of contact for all City projects.
- 2. This Letter of Interest must be signed by a corporate officer.

#### Tab 2 – Standard Form 330 (Parts I and II)

The **Standard Form 330** has been included in this RFQ as **Attachment A**. Firms shall complete both Part I and II of the Standard Form 330 so that the City can obtain adequate

information for this RFQ. There are no specific contracts being solicited at this time as City intends to pre-qualify a pool of professional service providers that can be used for various projects/contracts in the future.

1. Firms shall provide five references within the State of Florida, for each discipline, from the last five years.

#### <u>Tab 3 – Certified Minority Business Enterprise</u>

- 1. Please identify if you are a Certified Minority Business Enterprise as defined by the Florida Small and Minority Business Assistance Act.
  - a. If you are a Certified Minority Business Enterprise as defined by the Florida Small and Minority Business Assistance Act, please provide proof.

#### **Tab 4 – Other Completed Documents**

- 1. Attachment B: Vendor Information Form and a W-9
  - a. In addition to the Vendor Information Form, please ensure that you provide the completed W-9 (Rev. November 2017), as previously dated versions of this form will delay the processing of any payments to the selected vendor.
- 2. Attachment C: Non-Collusive Affidavit
- 3. Attachment D: Sworn Statement on Public Entity Crimes Form
- 4. Attachment E: Contact Information Form
- 5. Attachment F: Professional Services Form
- 6. Attachment G: Equal Benefits Certification Form
- 7. Attachment H: Vendor Drug-Free Workplace Certification Form
- 8. Attachment I: Proposer's Completed Qualification Statement
- 9. Attachment L: Scrutinized Company Certification

#### <u>Tab 5 – Professional Registration Certificates:</u>

1. **Professional Registration Certificates:** A reproduction of the firm's current professional registration certificate(s) is required for the services offered and must be in the name of the firm offering said services (architecture, engineering, general contractor or other certification required). Firms must be properly registered at the time of application to practice their profession in the State of Florida and with the appropriate State Board governing the services offered.

#### 1.6 EVALUATION OF PROPOSALS & PROCESS OF SELECTION

# 1.6.1 SELECTION OF THE POOL OF PROFESSIONAL SERVICE PROVIDERS

A. Staff will evaluate all responsive proposals received from proposers who meet or exceed the bid requirements contained in the RFQ. Evaluations shall be based upon

the information and references contained in the proposals as submitted. As such, the Proposal should be as comprehensive as possible; clearly describing the details of services that the Proposer intends to provide.

B. The City will convene an Evaluation Committee that will evaluate proposals based on the following criteria

Criteria	Points
Capabilities	30 points
Adequacy of Personnel	20 points
Past Record	20 points
Experience (of the firm or individual)	25 points
Certified Minority Business Enterprise	5 points
(as defined by the Florida Small and Minority	_
Business Assistance Act)	
<b>Total Points</b>	100 points

- C. The City anticipates pre-qualifying a pool of service providers. Consultants may be selected based on their ability to furnish services in all disciplines, or may be selected based on a particular area of expertise (if applicable).
- D. The Evaluation Committee shall have the option to short-list, no less than three, proposers based on the criteria listed above. Then the Evaluation Committee may schedule a second meeting for the firms to make presentations and answer questions of clarification as part of its evaluation. As part of this process, the firms shall have officials of the appropriate management level present and representing the firm.
- E. The Evaluation Committee will make a recommendation to the City Commission to pre-qualify a pool of professional service providers.
- F. Please note that these services shall be on an as-needed basis, therefore being part of the pre-qualified pool of professional service providers does not guarantee that the firm shall be selected for a project.

# 1.6.2 COMPETITIVE SELECTION OF PROFESSIONAL SERVICE PROVIDERS FROM THE PRE-QUALIFIED POOL FOR PROJECTS

In accordance with Florida Statute 287.055(4) "Competitive Selection":

(a) For each proposed project, the City's Administrative Staff shall evaluate the current statements of qualifications and performance data on file for the pre-qualified pool of professional services providers, together with those that may be submitted by other firms, in response to a formal solicitation, regarding the proposed project. In addition, the City's Administrative Staff shall conduct discussions with, and may require public presentations by, no fewer than three firms regarding their:

- (1) Qualifications;
- (2) Approach to the project; and
- (3) Ability to furnish the required services;
- (b) The City's Administrative Staff shall select in order of preference no fewer than three firms deemed to be the most highly qualified to perform the required services. In determining whether a firm is qualified, the agency shall consider such factors as the:
  - (1) Ability of professional personnel;
  - (2) Past performance;
  - (3) Willingness to meet time and budget requirements;
  - (4) Location;
  - (5) Recent, current, and projected workloads of the firms; and
  - (6) Volume of work previously awarded to each firm by the agency, with the object of effecting an equitable distribution of contracts among qualified firms, provided such distribution does not violate the principle of selection of the most highly qualified firms.

The City may request, accept, and consider proposals for the compensation to be paid under the contract only during competitive negotiations under **Section 1.6.3** below.

- (c) This subsection does not apply to a professional service contract for a project the **basic construction cost** of which is estimated by the agency to be **not in excess of \$325,000** (the threshold amount provided in s. 287.017 for CATEGORY FIVE) or for a **planning or study activity** when the fee for professional services is **not in excess of \$35,000** (the threshold amount provided in s. 287.017 for CATEGORY TWO).
- (d) Nothing in this section shall be construed to prohibiting the use of a continuing contract between a firm and the City or any other options available to the City.

#### 1.6.3 COMPETITIVE NEGOTIATION

In accordance with Florida Statute 287.055(5) "Competitive Negotiation":

(a) The City's Administrative Staff shall negotiate a contract with the most qualified firm for professional services at compensation which the agency determines is fair, competitive and reasonable. In making such determination, the City's Administrative Staff shall conduct a detailed analysis of the cost of the professional services required in addition to considering their scope and complexity. For any lump-sum or cost-plus-a-fixed-fee professional service contract **over \$195,000** (the threshold amount provided in s. 287.017 for CATEGORY FOUR), the agency shall require the firm receiving the award to execute a truth-in-negotiation certificate stating that wage rates and other factual unit costs supporting the compensation are accurate, complete, and current at the time of contracting. Any professional service contract under which such a certificate is required must contain a provision that the original contract price and any additions thereto will be

adjusted to exclude any significant sums by which the City determines the contract price was increased due to inaccurate, incomplete, or noncurrent wage rates and other factual unit costs. All such contract adjustments must be made within 1 year following the end of the contract.

- (b) Should the City's Administrative Staff be unable to negotiate a satisfactory contract with the firm considered to be the most qualified at a price the City's Administrative Staff determines to be fair, competitive, and reasonable, negotiations with that firm must be formally terminated. The City's Administrative Staff shall then undertake negotiations with the second most qualified firm. Failing accord with the second most qualified firm, the City's Administrative Staff must terminate negotiations. The City's Administrative Staff shall then undertake negotiations with the third most qualified firm.
- (c) Should the City's Administrative Staff be unable to negotiate a satisfactory contract with any of the selected firms, the City's Administrative Staff shall select additional firms in the order of their competence and qualification and continue negotiations in accordance with this subsection until an agreement is reached.
- (d) After the City's Administrative Staff have come to an agreement with the selected firm, and the compensation exceeds \$25,000 (or the threshold stated in the City's Procurement Code for Commission Approval), the City's Administrative Staff shall draft an agenda item for approval by the City Commission.

#### 1.6.4 PROHIBITION AGAINST CONTINGENT FEES

In accordance with Florida Statute 287.055(6) "Prohibition against Contingent Fees":

(a) Each contract entered into by the City for professional services must contain a prohibition against contingent fees as follows:

"The architect (or registered surveyor and mapper or professional engineer, as applicable) warrants that he or she has not employed or retained any company or person, other than a bona fide employee working solely for the architect (or registered surveyor and mapper, or professional engineer, as applicable) to solicit or secure this agreement and that he or she has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the architect (or registered surveyor and mapper or professional engineer, as applicable) any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this agreement."

For the breach or violation of this provision, the City shall have the right to terminate the agreement without liability and, at its discretion, to deduct from the contract price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

#### 1.7 TENTATIVE SCHEDULE OF EVENTS

Event	Time &/or Date
Issuance of Solicitation (Posting Date)	June 26, 2018
Question Due Date	July 09, 2018
Anticipated Date of Issuance for the Addenda with Questions and Answers	July 12, 2018
Proposals will be accepted until	2:00 p.m. on July 24, 2018
Proposals will be opened at	2:30 p.m. on July 24, 2018
Evaluation of Proposals by Evaluation Committee	July 30, 2018 – August 9, 2018
Recommendation of Contractor to City Commission	September 5, 2018

#### 1.8 SUBMISSION REQUIREMENTS

Bids/proposals <u>must be submitted electronically</u> at <u>www.bidsync.com</u> on or before 2:00 p.m. on July 24, 2018.

Please note vendors should be registered on BidSync under the name of the organization that they are operating as and it should match the organization name on the documents that they are submitting and utilizing when responding to the solicitation.

The vendor must provide their pricing through the designated lines items listed on the BidSync website. In addition, the vendor must complete any webforms on the BidSync website and provide any additional information requested throughout this solicitation. Any additional information requested in the solicitation should be scanned and uploaded. <u>Unless otherwise specified, the City requests for vendors to upload their documents as one (1) PDF document in the order that is outline in the bid package.</u>

The City recommends for proposers to submit their proposals as soon as they are ready to do so. Please allow ample time to submit your proposals on the BidSync website. Proposals may be modified or withdrawn prior to the deadline for submitting Proposals. BidSync Support is happy to help you with submitting your proposal and to ensure that you are submitting your proposals correctly, but we ask that you contact their support line at 1-800-990-9339 with ample time before the bid closing date and time.

PLEASE DO NOT SUBMIT ANY PROPOSALS VIA MAIL, E-MAIL OR FAX.

#### **SECTION 2 - INSURANCE REQUIREMENTS**

The CONTRACTOR shall indemnify and hold harmless the CITY and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the CITY or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the CONTRACTOR or its employees, agents, servants, partners principals or subcontractors. The CONTRACTOR shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the CITY, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The CONTRACTOR expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the CONTRACTOR shall in no way limit the responsibility to indemnify, keep and save harmless and defend the CITY or its officers, employees, agents and instrumentalities as herein provided.

CONTRACTOR shall not commence work under this Agreement until it has obtained all insurance required under this paragraph and such insurance has been approved by the Risk Manager of the CITY nor shall the CONTRACTOR allow any subcontractor to commence work on his subcontract until all similar such insurance required of the subcontractor has been obtained and similarly approved.

**CERTIFICATES OF INSURANCE,** reflecting evidence of the required insurance, shall be filed with the City's Risk Manager prior to the commencement of this Agreement. Policies shall be issued by companies authorized to do business under the laws of the State of Florida. The insurance company shall be rated no less than "A" as to management, and no less than "Class VI" as to financial strength according to the latest edition of Best's Insurance Guide published by A.M. Best Company.

Policies shall be endorsed to provide the CITY thirty (30) days notice of cancellation, material change or non-renewal of policies required under the contract. If the carrier will not agree to this notification, the CONTRACTOR or its insurance broker shall notify the CITY of any cancellation or reduction in coverage within seven days of receipt of insurer's notification of cancellation or reduction in coverage.

Insurance shall be in force until all obligations required to be fulfilled under the terms of the Agreement are satisfactorily completed as evidenced by the formal acceptance by the CITY. In the event the insurance certificate provided indicates that the insurance shall terminate and lapse during the period of this Agreement, then in that event, the CONTRACTOR shall furnish, at least fifteen (15) days prior to the expiration of the date of such insurance, a renewed certificate of insurance as proof that equal and like coverage for the balance of the period of the Agreement and extension thereunder is in effect. The CONTRACTOR shall not commence nor continue to provide any services pursuant to this Agreement unless all required insurance remains in full force and effect. CONTRACTOR shall be liable to CITY for any lapses in service resulting from a gap in insurance coverage.

The insurance requirements specified in this Agreement are minimum requirements and in no way reduce any liability the CONTRACTOR has assumed in the indemnification/hold harmless section(s) of this Agreement.

#### 2.1 REQUIRED INSURANCE

- A. COMMERCIAL GENERAL LIABILITY INSURANCE including, but not limited to: coverage for premises & operations, personal & advertising injury, products & completed operations, Liability assumed under an Insured Contract (including tort liability of another assumed in a business contract), and independent contractors. Coverage must be written on an occurrence basis, with limits of liability no less than:
  - 1. Each Occurrence Limit \$1,000,000
  - 2. Fire Damage Limit (Damage to rented premises) \$100,000
  - 3. Personal & Advertising Injury Limit \$1,000,000
  - 4. General Aggregate Limit \$2,000,000
  - 5. Products & Completed Operations Aggregate Limit \$2,000,000 (mostly for construction or equipment sold to the CITY)

Products & Completed Operations Coverage shall be maintained for two (2) years after the final payment under this contract. (Increase to 10 years for construction projects) (For construction projects also include: Designated Construction Project(s) General Aggregate Limit)

The City of Pembroke Pines must be shown as an additional insured with respect to this coverage. City's Additional Insured status shall extend to any coverage beyond the minimum requirements for limits of liability found herein.

- B. WORKERS' COMPENSATION AND EMPLOYERS LIABILITY INSURANCE covering all employees, and/or volunteers of the CONTRACTOR engaged in the performance of the scope of work associated with this Agreement. In the case any work is sublet, the CONTRACTOR shall require the subcontractors similarly to provide Workers Compensation Insurance for all the latter's employees unless such employees are covered by the protection afforded by the CONTRACTOR. Coverage for the CONTRACTOR and his subcontractors shall be in accordance with applicable state and/or federal laws that may apply to Workers' Compensation Insurance with limits of liability no less than:
  - 1. Workers' Compensation : Coverage A Statutory
  - 2. Employers Liability: Coverage B \$500,000 Each Accident

\$500,000 Disease – Policy Limit \$500,000 Disease – Each Employee

If CONTRACTOR claims to be exempt from this requirement, CONTRACTOR shall provide CITY proof of such exemption along with a written request for CITY to exempt CONTRACTOR, written on CONTRACTOR letterhead.

Coverage shall be included for injuries or claims under the USL&H or Jones Act, when applicable.

**C. AUTO LIABILITY INSURANCE** covering all owned, leased, hired, non-owned and employee non-owned vehicles used in connection with the performance of work under this Agreement, with a combined single limit of liability for bodily injury and property damage no less than:

- Any Auto (Symbol 1)
   Combined Single Limit (Each Accident) \$1,000,000
- Hired Autos (Symbol 8)
   Combined Single Limit (Each Accident) \$1,000,000
- 3. Non-Owned Autos (Symbol 9)
  Combined Single Limit (Each Accident) \$1,000,000

If work under this Agreement includes transportation of hazardous materials, policy shall include pollution liability coverage equivalent to that provided by ISO pollution liability-broadened coverage for auto endorsement CA9948 and the Motor Carrier Act endorsement MCS90.

- **D. PROFESSIONAL LIABILITY/ERRORS & OMISSIONS INSURANCE**, with a limit of liability, no less than \$5,000,000 per wrongful or negligent act. This coverage shall be maintained for a period of no less than three (3) years after final payment of the contract. (Increase to 10 years for construction projects)
- E. ENVIRONMENTAL/POLLUTION LIABILITY shall be required with a limit of no less than \$1,000,000 per wrongful act whenever work under this Agreement involves potential losses caused by pollution conditions. Coverage shall include: Contractor's completed operations as well as sudden and gradual pollution conditions. If coverage is written on a claims-made basis, coverage shall be maintained for a period of no less than three (3) years after final payment of the contract. The City of Pembroke Pines must be shown as an additional insured with respect to this coverage. Furthermore, the CITY'S Additional Insured status shall extend to any coverage beyond the minimum requirements for limits of liability found herein.
- **F. SEXUAL ABUSE** may not be excluded from any policy for Agreements involving any interaction with minors or seniors.

#### 2.2 REQUIRED ENDORSEMENTS

- 1. The City of Pembroke Pines shall be named as an Additional Insured on each of the General Liability polices required herein
- 2. Waiver of all Rights of Subrogation against the CITY
- 3. 30 Day Notice of Cancellation or Non-Renewal to the CITY
- 4. CONTRACTORs' policies shall be Primary & Non-Contributory
- 5. All policies shall contain a "severability of interest" or "cross liability" liability clause without obligation for premium payment of the CITY
- 6. The City of Pembroke Pines shall be named as a Loss Payee on all Property and/or Inland Marine Policies as their interest may appear.

CONTRACTOR shall name the CITY, as an additional insured on each of the General Liability policies required herein and shall hold the CITY, its agents, officers and employees harmless on account of claims for damages to persons, property or premises arising out of the services provided hereunder. Any insurance required of the CONTRACTOR pursuant to this Agreement must also be required by any subcontractor in the same limits and with all requirements as provided herein, including naming the CITY as an additional insured, in any work is subcontracted unless such

subcontractor is covered by the protection afforded by the CONTRACTOR and provided proof of such coverage is provided to CITY. The CONTRACTOR and any subcontractors shall maintain such policies during the term of this Agreement.

The CITY reserves the right to require any other additional types of insurance coverage and/or higher limits of liability it deems necessary based on the nature of work being performed under this Contract.

# <u>SECTION 3 - GENERAL TERMS &</u> CONDITIONS

### 3.1 EXAMINATION OF CONTRACT DOCUMENTS

Before submitting a Proposal, each Proposer should (a) consider federal, state and local laws, ordinances, rules and regulations that may in any manner affect cost or performance of the work, (b) study and carefully correlate the Proposer's observations with the Proposal Documents; and (c) notify the Purchasing Manager of all conflicts, errors and discrepancies, if any, in the Proposal Documents.

The Proposer, by and through the submission of a Proposal, agrees that Proposer shall be held responsible for having familiarized themselves with the nature and extent of the work and any local conditions that may affect the work to be done and the services, equipment, materials, parts and labor required.

#### 3.2 CONFLICT OF INSTRUCTIONS

If a conflict exists between the General Conditions and Instructions stated herein and specific conditions and instructions contained in specifications, the specifications shall govern.

#### 3.3 ADDENDA or ADDENDUM

A formal solicitation may require an Addendum to be issued. An addendum in some way may clarify, correct or change the original solicitation (i.e. due date/time, specifications, terms, conditions, line item). Vendors submitting a proposal should check the BidSync website for any addenda issued. Vendors are cautioned not to consider verbal modifications to the solicitation, as the addendum issued through BidSync will be the only official method whereby changes will be made.

# 3.4 INTERPRETATIONS AND QUESTIONS

If the Proposer is in doubt as to the meaning of any of the Proposal Documents, is of the opinion Conditions that the Specifications contain errors contradictions or reflect omissions, or has any question concerning the conditions and specifications, the Proposer shall submit a question for interpretation or clarification. The City requires all questions relating to the solicitation be entered through the "Ask a Question" option tab available on the BidSync website. Responses questions will be provided online at www.bidsync.com. Such request must be received by the "Question Due Date" stated in the solicitation. Questions received after "Question Due Date" shall not be answered. Interpretations or clarifications in response to such questions will be issued via BidSync. The issuance of a response via BidSync is considered an Addendum and shall be the only official method whereby such an interpretation or clarification will be made.

BidSync Support is also available to assist proposers with submitting their proposal and to ensure that proposers are submitting their proposals correctly. Proposers should ensure that they contact they BidSync support line at 1-800-990-9339 with ample time before the bid closing date and time.

For all other questions related to this solicitation, please contact the Purchasing Division at purchasing@ppines.com.

# 3.5 RULES, REGULATIONS, LAWS, ORDINANCES and LICENSES

The awarded contractor shall observe and obey all laws, ordinances, rules, and regulations of the federal, state, and CITY, which may be applicable to the service being provided. The awarded firm shall have or be responsible for obtaining all necessary permits or licenses required, if necessary, in order to provide this service.

Bidder warrants by submittal that prices quoted here are in conformity with the latest federal price guidelines, if any.

#### 3.6 WARRANTIES FOR USAGE

Whenever a bid is sought, seeking a source of supply for a specified time for materials or service, the quantities or usage shown are estimated only. No guarantee or warranty is given or implied by the City as to the total amount that may or may not be purchased from any resulting contracts. These quantities are for bidders information only and will be used for tabulation and presentation of bid.

#### 3.7 BRAND NAMES

If and wherever in the specifications a brand name, make, name of manufacturer, trade name, or vendor catalog number is mentioned, it is for the purpose of establishing a grade or quality of material only. Since the City does not wish to rule out other competition and equal brands or makes, the phrase "OR EQUAL" is added. However, if a product other than that specified is bid, Bidders shall indicate on their proposal and clearly state the proposed substitution and deviation. It is the vendor's responsibility to provide any necessary documentation and samples within their bid submittal to prove that the product is equal to that specified. Such samples are to be furnished before the date of bid opening. unless otherwise specified. Additional evidence in the form of documentation and samples may be requested if the proposed brand is other than that specified. The City retains the right to determine if the proposed brand shall be considered as an approved equivalent or not.

#### 3.8 QUALITY

All materials used for the manufacture or construction of any supplies, materials, or equipment covered by this bid shall be new, the latest model, of the best quality, and highest grade workmanship, unless otherwise noted.

#### 3.9 SAMPLES

Samples, when requested, must be furnished before, or at the bid opening, unless otherwise specified, and delivered free of expense to the City and if not used in testing or destroyed, will upon request within thirty (30) days of bid award be returned at the bidders expense.

#### 3.10 DEVELOPMENT COSTS

Neither the City nor its representatives shall be liable for any expenses incurred in connection with the preparation, submission or presentation of a Bid in response to this solicitation. All information in the Bid shall be provided at no cost to the City.

#### 3.11 PRICING

Prices should be stated in units of quantity specified in the bidding specifications. In case of discrepancy in computing the amount of the bid, the unit prices quoted will govern.

Bidder warrants by virtue of bidding that prices, terms, and conditions quoted in his bid will be firm for acceptance for a period of ninety (90) days from date of bid opening unless otherwise stated by the City or bidder.

#### 3.12 DELIVERY POINT

All items shall be delivered F.O.B. destination, and delivery cost and charges included in the bid price. Failure to do so may be cause for rejection of bid.

#### 3.13 TAX EXEMPT STATUS

The City is exempt from Florida Sales and Federal Excise taxes on direct purchase of tangible property.

#### 3.14 CONTRACT TIME

By virtue of the submission of the Proposal, Proposer agrees and fully understands that the completion time of the work of the Contract is an essential and material condition of the Contract and that time is of the essence. The Successful Proposer agrees that all work shall be prosecuted regularly, diligently and uninterrupted at such rate of progress as will ensure full completion thereof within the time specified. Failure to complete the work within the time period specified shall be considered a default.

In addition, time will be of the essence for any orders placed as a result of this bid. Purchaser reserves the right to cancel such orders, or part thereof, without obligation if delivery is not made at the time(s) or place(s) specified.

#### 3.15 COPYRIGHT OR PATENT RIGHTS

Bidder warrants that there have been no violations of copyrights or patent rights in manufacturing, producing, or selling other goods shipped or ordered as a result of this bid, and seller agrees to hold the purchaser harmless from any and all liability, loss or expense occasioned by such violation.

#### 3.16 PUBLIC ENTITY CRIMES

"A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a supplier, subcontractor, or contractor. consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list."

The Public Entity Crime Affidavit Form, attached to this solicitation, includes

documentation that shall be executed by an individual authorized to bind the Proposer. The Proposer further understands and accepts that any contract issued as a result of this solicitation shall be either voidable or subject to immediate termination by the City. In the event there is any misrepresentation or lack of compliance with the mandates of Section 287.133 or Section 287.134, respectively, Florida Statutes. The City in the event in such termination, shall not incur any liability to the Bidder for any goods, services or materials furnished.

#### 3.17 CONFLICT OF INTEREST

The award of any contract hereunder is subject to the provisions of Chapter 112, Florida Statutes. Proposers must disclose with their Proposal the name of any officer, director, partner, proprietor, associate or agent who is also an officer or employee of CITY or any of its agencies. Further, all Proposers must disclose the name of any officer or employee of CITY who owns, directly or indirectly, an interest of five percent (5%) or more in the Proposer's firm or any of its branches or affiliate companies.

#### 3.18 FACILITIES

The City reserves the right to inspect the Bidder's facilities at any time with prior notice.

#### 3.19 ENVIRONMENTAL REGULATIONS

CITY reserves the right to consider Proposer's history of citations and/or violations of environmental regulations in determining a Proposer's responsibility, and further reserves the right to declare a Proposer not responsible if the history of violations warrant such determination. Proposer shall submit with the Proposal, a complete history of all citations and/or violations, notices and dispositions thereof. non-submission of anv documentation shall be deemed to be an affirmation by the Proposer that there are no citations or violations. Proposer shall notify CITY immediately of notice of any citation or violation that Proposer may receive after the Proposal opening date and during the time of performance of any contract awarded to Proposers.

#### 3.20 SIGNATURE REQUIRED

All proposals must be signed with the firm name and by an officer or employee having authority to bind the company or firm by his signature. FAILURE TO PROPERLY SIGN PROPOSAL SHALL INVALIDATE SAME, AND IT MAY NOT BE CONSIDERED FOR AWARD.

The individual executing this Bid on behalf of the Company warrant to the City that the Company is authorized to do business in the State of Florida, is in good standing and that Company possesses all of the required licenses and certificates of competency required by the State of Florida and Broward County to provide the goods or perform the services herein described.

The signed bid shall be considered an offer on the part of the bidder or contractor, which offer shall be deemed accepted upon approval by the City Commission of the City of Pembroke Pines and in case of default on the part of the bidder or contractor after such acceptance, the City of Pembroke Pines may take such action as it deems appropriate including legal action for damages or specific performance.

# 3.21 MANUFACTURER'S CERTIFICATION

The City of Pembroke Pines reserves the right to request from bidder separate manufacturer certification of all statements made in the proposal.

# 3.22 MODIFICATION OR WITHDRAWAL OF PROPOSAL

The City recommends for proposers to submit their proposals as soon as they are ready to do so. Please allow ample time to submit your proposals on the BidSync website. Proposals may be modified or withdrawn prior to the deadline for submitting Proposals.

### 3.23 PUBLIC BID; BID OPENING AND GENERAL EXEMPTIONS

All submittals received by the deadline will be recorded, and will subsequently be publicly opened on the same business day at 2:30 p.m. at the office of the City Clerk, 601 City Center Way, Pembroke Pines, FL.

All Proposals received from Proposers in response to the solicitation will become the property of CITY and will not be returned to the Proposers. In the event of Contract award, all documentation produced as part of the Contract shall become the exclusive property of CITY. Proposers are requested to identify specifically any information contained in their Proposals which they consider confidential and/or proprietary and which they believe to be exempt from disclosure, citing specifically the applicable exempting law.

Pursuant to Section 119.071 of the Florida Statutes, sealed bids, proposals, or replies received by a Florida public agency shall remain exempt from disclosure until an intended decision is announced or until 30 days from the opening, whichever is earlier.

Therefore, bidders will not be able to procure a copy of their competitor's bids until an intended decision is reached or 30 days has elapsed since the time of the bid opening.

However, pursuant to Section 255.0518 of the Florida Statutes, when opening sealed bids that are received pursuant to a competitive solicitation for **construction or repairs on a public building or public work**, the entity shall:

- (a) Open the sealed bids at a public meeting.
- (b) Announce at that meeting the name of each bidder and the price submitted in the bid.

(c) Make available upon request the name of each bidder and the price submitted in the bid.

For solicitations that are **not** for "**construction or repairs on a public building or public work**" the City shall not reveal the prices submitted in the bids until an intended decision is announced or until 30 days from the opening, whichever is earlier.

# 3.24 RESERVATIONS FOR REJECTION AND AWARD

The City of Pembroke Pines reserves the right to accept or reject any and all bids or parts of bids, to waive irregularities and technicalities, and to request rebids. The City also reserves the right to award a contract on such items(s) or service(s) the City deems will best serve its interests. All bids shall be awarded to the most responsive/responsible bidder, provided the (City) may for good cause reject any bid or part thereof. It further reserves the right to award a contract on a split order basis, or such combinations as shall best serve the interests of the City unless otherwise No premiums, rebates or specified. gratuities permitted, either with, prior to, or after award. This practice shall result in the cancellation of said award and/or return of items (as applicable) and the recommended removal of bidder from bid list(s).

#### 3.25 BID PROTEST

Any protests or challenges to this competitive procurement shall be governed by Section 35.38 of the City's Code of Ordinances.

#### 3.26 INDEMNIFICATION

The Successful Proposer shall pay all claims, losses, liens, settlements judgments of any nature whatsoever in connection with the subsequent indemnifications including, but not limited to, attorney's fees reasonable (including appellate attorney's fees) and costs.

CITY reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Successful Proposer under the indemnification agreement. Nothing contained herein is intended nor shall it be construed to waive City's rights and immunities under the common law or Florida Statute 768.28 as amended from time to time

Additional indemnification requirements may be included under Special Terms and Conditions and/or as part of a specimen contract included in the solicitation package.

General Indemnification: To the fullest extent permitted by laws and regulations, Successful Proposer shall indemnify, defend, save and hold harmless the CITY, its officers, agents and employees, harmless from any and all claims, damages, losses, liabilities and expenses, direct, indirect or consequential arising out of consequential arising out of or alleged to have arisen out of or in consequence of the products, goods or services furnished by or operations of the Successful Proposer or his subcontractors, agents, officers, employees or independent contractors pursuant to or in the performance of the Contract.

#### Patent and Copyright Indemnification:

Successful Proposer agrees to indemnify, defend, save and hold harmless the CITY, its officers, agents and employees, from all claims, damages, losses, liabilities and expenses arising out of any alleged infringement of copyrights, patent rights and/or the unauthorized or unlicensed use of any invention, process, material, property or other work manufactured or used in connection with the performance of the Contract, including its use by CITY.

#### 3.27 DEFAULT PROVISION

In the case of default by the bidder or contractor, the City of Pembroke Pines may procure the articles or services from any other sources and hold the bidder or contractor responsible for any excess costs occasioned or incurred thereby.

The City shall be the sole judge of nonperformance, which shall include any failure on the part of the successful Bidder to accept the Award, to furnish required documents, and/or to fulfill any portion of the contract within the time stipulated. Upon default by the successful Bidder to meet any terms of this agreement, the City will notify the Bidder five (5) days (weekends and holidays excluded) to remedy the default. Failure on the Contractor's part to correct the default within the required five (5) days shall result in the contract being terminated and upon the City notifying in writing the Contractor of its intentions and the effective date of the termination. The following shall constitute default:

- A. Failure to perform the Work required under the contract and/or within the time required or failing to use the subcontractor, entities and personnel as identified and set forth, and to the degree specified in the contract.
- B. Failure to begin the Work under this Bid within the time specified.
- C. Failure to perform the Work with sufficient Workers and equipment or with sufficient materials to ensure timely completion.
- D. Neglecting or refusing to remove materials or perform new Work where prior Work has been rejected as non-conforming with the terms of the contract.
- E. Becoming insolvent, being declared bankrupt, or committing act of bankruptcy or insolvency, or making an assignment renders the successful Bidder incapable of performing the Work in accordance with and as required by the contract.
- F. Failure to comply with any of the terms of the contract in any material respect.

In the event of default of a contract, the successful Bidder shall pay all attorney's fees and court costs incurred in collecting any damages. The successful Bidder shall pay the City for any and all costs incurred in ensuing the completion of the project.

Additional provisions may be included in the specimen contract.

#### 3.28 ACCEPTANCE OF MATERIAL

The material delivered under this proposal shall remain the property of the seller until a physical inspection and actual usage of this material and/or services is made and thereafter accepted to the satisfaction of the City and must comply with the terms herein, and be fully in accord with specifications and of the highest quality. In the event the material and/or services supplied to the City are found to be defective or do not conform to specifications, the City reserves the right to cancel the order upon written notice to the seller and return product to seller at the sellers expense.

# 3.29 LOCAL GOVERNMENT PROMPT PAYMENT ACT

The City complies with Florida Statute 218.70, Florida Prompt Payment Act.

#### 3.30 SCRUTINIZED COMPANIES LIST

In accordance with Florida Statue 287.135, as amended, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with an agency or local governmental entity for goods or services if:

- (a) Any amount of, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to s. 215.4725, or is engaged in a boycott of Israel; or
- (b) One million dollars or more if, at the time of bidding on, submitting a proposal for, or

entering into or renewing such contract, the company:

- 1. Is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to s. 215.473; or
- 2. Is engaged in business operations in Syria.

By submitting a bid, proposal or response, the company, principals or owners certify that they are not listed on the Scrutinized Companies that boycott Israel List, Scrutinized Companies with activities in Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations in Syria.

# SECTION 4 - SPECIAL TERMS & CONDITIONS

# 4.1 MINORITY / WOMEN'S / LABOR SURPLUS FIRMS PARTICIPATION

In accordance with the requirements as stated in C.F.R. 200.321, the City encourages the active participation of minority businesses, women's business enterprises and labor surplus area firms as a part of any subsequent agreement whenever possible.

If subcontracts are to be let, through a prime contractor, that contractor is required to take the affirmative steps listed in items (1) through (5) below.

- (1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;
- (2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;
- (3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises;
- (4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises;
- (5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.

#### 4.2 E-VERIFY

Contractor acknowledges that the City may be utilizing the Contractor's services for a

project that is funded in whole or in part by State funds pursuant to a contract between the City and a State agency. Contractor shall be responsible for complying with the E-Verify requirements in the contract and using the U.S. Department of Homeland Security's E-Verify system (per the State of Florida Executive Order Number 11-02 "Verification of Employment Status") to verify the employment eligibility of: (a) all persons employed during the contract term by the Contractor to perform employment duties within Florida; and (b) all persons (including subcontractors) assigned by the Contractor to perform work pursuant to the contract, during the Agreement term. The Contractor is also responsible reporting to the City any required information to the City. Contractor acknowledges that the terms of this paragraph are material terms, the breach of any of which shall constitute a default under the Agreement.

# 4.3 LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS

Contractor agrees to comply, subject to applicable professional standards, with the provisions of any and all applicable Federal, State, County and City orders, statutes, ordinances, rules and regulations which may pertain to the Services required under the Agreement, including but not limited to:

#### A. ACCESS BY THE GRANTEE, SUBGRANTEE, FEDERAL GRANTOR AGENCY AND COMPTROLLER GENERAL

The Contractor shall allow access by the grantee, sub grantee, Federal grantor agency and Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the Contractor which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts and transcriptions.

# B. FEDERAL CLEAN AIR AND WATER ACTS

Contractor agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251-1387), and will report violations to FEMA and the Regional Office of the Environmental Protection Agency (EPA).

# C. CONTRACT WORK HOURS AND SAFETY STANDARDS

The Contractor shall comply with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 3702-3704) as supplemented by Department of Labor regulations (29 CFR Part 5).

# D. COMPLIANCE WITH THE COPELAND ANTI-KICKBACK ACT

- (1) Contractor. The contractor shall comply with 18 U.S.C. § 874, 40 U.S.C. § 3145, and the requirements of 29 C.F.R. pt. 3 as may be applicable, which are incorporated by reference into this contract.
- (2)Subcontracts. The contractor or subcontractor shall insert anv subcontracts the clause above and such other clauses as the FEMA may by appropriate instructions require, and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for the compliance by any subcontractor or lower tier subcontractor with all of these contract clauses.
- (3) Breach. A breach of the contract clauses above may be grounds for termination of the contract, and for debarment as a contractor and subcontractor as provided in 29 C.F.R. § 5.12.

#### E. BUY AMERICAN ACT

The Contractor shall comply with all applicable standards, orders, or requirements regarding the Buy American Act. (42 U.S.C 5206 - ex-tended until 2023).

#### F. SUSPENSION AND DEBARMENT

Non-federal entities are subject to the non-procurement debarment and suspension regulations implementing Executive Orders 12549 and 12689, 2 CFR part 180. These regulations restrict awards, subawards, and contracts with certain parties that are debarred, suspended, or otherwise excluded from or ineligible for participation in Federal assistance programs or activities.

- a. This contract is a covered transaction for purposes of 2 C.F.R. pt. 180 and 2 C.F.R. pt. 3000. As such the contractor is required to verify that none of the contractor, its principals (defined at 2 C.F.R. § 180.995), or its affiliates (defined at 2 C.F.R. § 180.905) are excluded (defined at 2 C.F.R. § 180.940) or disqualified (defined at 2 C.F.R. § 180.935).
- b. The contractor must comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C and must include a requirement to comply with these regulations in any lower tier covered transaction it enters into.
- c. This certification is a material representation of fact relied upon by the City. If it is later determined that the contractor did not comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C, in addition to remedies available to the City, the Federal Government may pursue available remedies, including but not limited to suspension and/or debarment.
- d. The bidder or proposer agrees to comply with the requirements of 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C while this offer is valid and throughout the period of any contract that may arise from this offer. The bidder or

proposer further agrees to include a provision requiring such compliance in its lower tier covered transactions.

#### G. ANTI-LOBBYING

Byrd Anti-Lobbying Amendment, 31 U.S.C. § 1352 (as amended). Contractors who apply or bid for an award of \$100,000 or more shall file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant, or any other award covered by 31 U.S.C. § 1352. Each tier shall also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the recipient.

This provision is applicable to all Federal-aid construction contracts and to all related sub-contracts which exceed \$100,000 (49 CFR 20).

- 1. The prospective participant certifies, by signing and submitting this bid or proposal, to the best of his or her knowledge and belief, that:
- a. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any Federal agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any

Federal contract, grant, loan, or cooperative agreement.

- b. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any Federal agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- certification 2. This is а material representation of fact upon which reliance was placed when this transaction was made entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31 U.S.C. 1352. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.
- 3. The prospective participant also agrees by submitting its bid or proposal that the participant shall require that the language of this certification be included in all lower tier subcontracts, which exceed \$100,000 and that all such recipients shall certify and disclose accordingly.

# H. EQUAL EMPLOYMENT OPPORTUNITY

The Contractor shall comply with Executive Order 11246 of September 24, 1965, entitled "Equal Employment Opportunity," as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR Chapter 60). (All construction contracts awarded in excess of \$10,000 by grantees and their contractors or subgrantees).

# I. OCCUPATIONAL SAFETY AND HEALTH ACT (OSHA)

As applicable to this contract.

# J. ENVIRONMENTAL PROTECTION AGENCY (EPA)

As applicable to this contract.

#### K. EQUAL OPPORTUNITY

ΑII subcontractors contractors and performing work in connection with this Contract shall provide equal opportunity for employment because of race, religion, color, age, sex, national origin, sexual preference, disability or marital status. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training. including apprenticeship. Contractor agrees to post in a conspicuous place available for employees and applicants for employment, such notices as may be required by any authority having jurisdiction over the Work setting forth the provisions of the nondiscrimination law.

# L. BROWARD COUNTY CODE OF ETHICS FOR ELECTED OFFICIALS

Section 1-19 of the Broward County Code, and Ordinance 2011-19.

#### M. FLORIDA BUILDING CODE (FBC).

As applicable to this contract.

#### N. VIOLATION OF LAW

Notwithstanding any other provision of the Agreement, Contractor shall not be required pursuant to the Agreement to take any action or abstain from taking any action if such action or abstention would, in the good faith determination of the Contractor, constitute a

violation of any law or regulation to which Contractor is subject, including, but not limited to, laws and regulations requiring that Contractor conduct its operations in a safe and sound manner.

#### ARCHITECT-ENGINEER QUALIFICATIONS

OMB Control Number: 9000-0157 Expiration Date: 12/31/2020

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 USC § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. The OMB control number for this collection is 9000-0157. We estimate that it will take 29 hours (25 hours for part 1 and 4 hours for Part 2) to read the instructions, gather the facts, and answer the questions. Send only comments relating to our time estimate, including suggestions for reducing this burden, or any other aspects of this collection of information to: General Services Administration, Regulatory Secretariat Division (M1V1CB), 1800 F Street, NW, Washington, DC 20405.

#### **PURPOSE**

Federal agencies use this form to obtain information from architect-engineer (A-E) firms about their professional qualifications. Federal agencies select firms for A-E contracts on the basis of professional qualifications as required by 40 U.S.C. chapter 11, Selection of Architects Engineers, and Part 36 of the Federal Acquisition Regulation (FAR).

The Selection of Architects and Engineers statute requires the public announcement of requirements for A-E services (with some exceptions provided by other statutes), and the selection of at least three of the most highly qualified firms based on demonstrated competence and professional qualifications according to specific criteria published in the announcement. The Act then requires the negotiation of a contract at a fair and reasonable price starting first with the most highly qualified firm.

The information used to evaluate firms is from this form and other sources, including performance evaluations, any additional data requested by the agency, and interviews with the most highly qualified firms and their references.

#### **GENERAL INSTRUCTIONS**

Part I presents the qualifications for a specific contract.

Part II presents the general qualifications of a firm or a specific branch office of a firm. Part II has two uses:

- 1. An A-E firm may submit Part II to the appropriate central, regional or local office of each Federal agency to be kept on file. A public announcement is not required for certain contracts, and agencies may use Part II as a basis for selecting at least three of the most highly qualified firms for discussions prior to requesting submission of Part I. Firms are encouraged to update Part II on file with agency offices, as appropriate, according to FAR Part 36. If a firm has branch offices, submit a separate Part II for each branch office seeking work.
- Prepare a separate Part II for each firm that will be part of the team proposed for a specific contract and submitted with Part I. If a firm has branch offices, submit a separate Part II for each branch office that has a key role on the team.

#### **INDIVIDUAL AGENCY INSTRUCTIONS**

Individual agencies may supplement these instructions. For example, they may limit the number of projects or number of pages submitted in Part I in response to a public announcement for a particular project. Carefully comply with any agency instructions when preparing and submitting this form. Be as concise as possible and provide only the information requested by the agency.

#### **DEFINITIONS**

**Architect-Engineer Services:** Defined in FAR 2.101.

**Branch Office:** A geographically distinct place of business or subsidiary office of a firm that has a key role on the team.

**Discipline:** Primary technical capabilities of key personnel, as evidenced by academic degree, professional registration, certification, and/or extensive experience.

Firm: Defined in FAR 36.102.

**Key Personnel:** Individuals who will have major contract responsibilities and/or provide unusual or unique expertise.

#### **SPECIFIC INSTRUCTIONS**

#### Part I - Contract-Specific Qualifications

Section A. Contract Information.

- 1. Title and Location. Enter the title and location of the contract for which this form is being submitted, exactly as shown in the public announcement or agency request.
- 2. Public Notice Date. Enter the posted date of the agency's notice on the Federal Business Opportunity website (FedBizOpps), other form of public announcement or agency request for this contract.
- 3. Solicitation or Project Number. Enter the agency's solicitation number and/or project number, if applicable, exactly as shown in the public announcement or agency request for this contract.

Section B. Architect-Engineer Point of Contact.

4-8. Name, Title, Name of Firm, Telephone Number, Fax (Facsimile) Number and E-mail (Electronic Mail) Address. Provide information for a representative of the prime contractor or joint venture that the agency can contact for additional information.

Section C. Proposed Team.

9-11. Firm Name, Address, and Role in This Contract. Provide the contractual relationship, name, full mailing address, and a brief description of the role of each firm that will be involved in performance of this contract. List the prime contractor or joint venture partners first. If a firm has branch offices, indicate each individual branch office that will have a key role on the team. The named subcontractors and outside associates or consultants must be used, and any change must be approved by the contracting officer. (See FAR Part 52 Clause "Subcontractors and Outside Associates and Consultants (Architect-Engineer Services)"). Attach an additional sheet in the same format as Section C if needed.

Section D. Organizational Chart of Proposed Team.

As an attachment after Section C, present an organizational chart of the proposed team showing the names and roles of all key personnel listed in Section E and the firm they are associated with as listed in Section C.

Section E. Resumes of Key Personnel Proposed for this Contract.

Complete this section for each key person who will participate in this contract. Group by firm, with personnel of the prime contractor or joint venture partner firms first. The following blocks must be completed for each resume:

- 12. Name. Self-explanatory.
- 13. Role in this contract. Self-explanatory.
- 14. Years Experience. Total years of relevant experience (block 14a), and years of relevant experience with current firm, but not necessarily the same branch office (block 14b).
- 15. Firm Name and Location. Name, city and state of the firm where the person currently works, which must correspond with one of the firms (or branch office of a firm, if appropriate) listed in Section C.
- 16. Education. Provide information on the highest relevant academic degree(s) received. Indicate the area(s) of specialization for each degree.
- 17. Current Professional Registration. Provide information on current relevant professional registration(s) in a State or possession of the United States, Puerto Rico, or the District of Columbia according to FAR Part 36.
- 18. Other Professional Qualifications. Provide information on any other professional qualifications relating to this contract, such as education, professional registration, publications, organizational memberships, certifications, training, awards, and foreign language capabilities.

19. Relevant Projects. Provide information on up to five projects in which the person had a significant role that demonstrates the person's capability relevant to her/his proposed role in this contract. These projects do not necessarily have to be any of the projects presented in Section F for the project team if the person was not involved in any of those projects or the person worked on other projects that were more relevant than the team projects in Section F. Use the check box provided to indicate if the project was performed with any office of the current firm. If any of the professional services or construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description and Specific Role (block (3)).

Section F. Example Projects Which Best Illustrate Proposed Team's Qualifications for this Contract.

Select projects where multiple team members worked together, if possible, that demonstrate the team's capability to perform work similar to that required for this contract. Complete one Section F for each project. Present ten projects, unless otherwise specified by the agency. Complete the following blocks for each project:

- 20. Example Project Key Number. Start with "1" for the first project and number consecutively.
- 21. Title and Location. Title and location of project or contract. For an indefinite delivery contract, the location is the geographic scope of the contract.
- 22. Year Completed. Enter the year completed of the professional services (such as planning, engineering study, design, or surveying), and/or the year completed of construction, if applicable. If any of the professional services or the construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description of Project and Relevance to this Contract (block 24).
- 23a. Project Owner. Project owner or user, such as a government agency or installation, an institution, a corporation or private individual.
- 23b. Point of Contact Name. Provide name of a person associated with the project owner or the organization which contracted for the professional services, who is very familiar with the project and the firm's (or firms') performance.
  - 23c. Point of Contact Telephone Number. Self-explanatory.
- 24. Brief Description of Project and Relevance to this Contract. Indicate scope, size, cost, principal elements and special features of the project. Discuss the relevance of the example project to this contract. Enter any other information requested by the agency for each example project.

25. Firms from Section C Involved with this Project. Indicate which firms (or branch offices, if appropriate) on the project team were involved in the example project, and their roles. List in the same order as Section C.

Section G. Key Personnel Participation in Example Projects.

This matrix is intended to graphically depict which key personnel identified in Section E worked on the example projects listed in Section F. Complete the following blocks (see example below).

- 26. and 27. Names of Key Personnel and Role in this Contract. List the names of the key personnel and their proposed roles in this contract in the same order as they appear in Section E.
- 28. Example Projects Listed in Section F. In the column under each project key number (see block 29) and for each key person, place an "X" under the project key number for participation in the same or similar role.

29. Example Projects Key. List the key numbers and titles of the example projects in the same order as they appear in Section F.

Section H. Additional Information.

30. Use this section to provide additional information specifically requested by the agency or to address selection criteria that are not covered by the information provided in Sections A-G.

Section I. Authorized Representative.

- 31. and 32. Signature of Authorized Representative and Date. An authorized representative of a joint venture or the prime contractor must sign and date the completed form. Signing attests that the information provided is current and factual, and that all firms on the proposed team agree to work on the project. Joint ventures selected for negotiations must make available a statement of participation by a principal of each member of the joint venture.
  - 33. Name and Title. Self-explanatory.

\_\_\_\_\_

#### **SAMPLE ENTRIES FOR SECTION G** (MATRIX)

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	Y 27. ROLE IN THIS  CONTRACT (From Section E,  Block 13)		28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below first, before completing table. Place "X" under project key number for participation in same or similar role.)								
		1	2	3	4	5	6	7	8	9	10
Jane A. Smith	Chief Architect	Х		Х							
Joseph B. Williams	Chief Mechanical Engineer	Х	Х	Х	Х						
Tara C. Donovan	Chief Electricial Engineer	Х	Х		Х						

#### 29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)	NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)
1	Federal Courthouse, Denver, CO	6	XYZ Corporation Headquarters, Boston, MA
	Justin J. Wilson Federal Building, Baton Rouge, LA	7	Founder's Museum, Newport, RI

#### Part II - General Qualifications

See the "General Instructions" on page 1 for firms with branch offices. Prepare Part II for the specific branch office seeking work if the firm has branch offices.

- 1. Solicitation Number. If Part II is submitted for a specific contract, insert the agency's solicitation number and/or project number, if applicable, exactly as shown in the public announcement or agency request.
- 2a-2e. Firm (or Branch Office) Name and Address. Self-explanatory.
- 3. Year Established. Enter the year the firm (or branch office, if appropriate) was established under the current name.
- 4. Unique Entity Identifier. Insert the unique entity identifier issued by the entity designated at SAM. See FAR part 4.6.
  - 5. Ownership.
- a. Type. Enter the type of ownership or legal structure of the firm (sole proprietor, partnership, corporation, joint venture, etc.).
- b. Small Business Status. Refer to the North American Industry Classification System (NAICS) code in the public announcement, and indicate if the firm is a small business according to the current size standard for that NAICS code (for example, Engineering Services (part of NAICS 541330), Architectural Services (NAICS 541310), Surveying and Mapping Services (NAICS 541370)). The small business categories and the internet website for the NAICS codes appear in FAR part 19. Contact the requesting agency for any questions. Contact your local U.S. Small Business Administration office for any questions regarding Business Status.
- 6a-6c. Point of Contact. Provide this information for a representative of the firm that the agency can contact for additional information. The representative must be empowered to speak on contractual and policy matters.
- 7. Name of Firm. Enter the name of the firm if Part II is prepared for a branch office.
- 8a-8c. Former Firm Names. Indicate any other previous names for the firm (or branch office) during the last six years. Insert the year that this corporate name change was effective and the associated unique entity identifier. This information is used to review past performance on Federal contracts.

- 9. Employees by Discipline. Use the relevant disciplines and associated function codes shown at the end of these instructions and list in the same numerical order. After the listed disciplines, write in any additional disciplines and leave the function code blank. List no more than 20 disciplines. Group remaining employees under "Other Employees" in column b. Each person can be counted only once according to his/her primary function. If Part II is prepared for a firm (including all branch offices), enter the number of employees by disciplines in column c(1). If Part II is prepared for a branch office, enter the number of employees by discipline in column c(2) and for the firm in column c(1).
- 10. Profile of Firm's Experience and Annual Average Revenue for Last 5 Years. Complete this block for the firm or branch office for which this Part II is prepared. Enter the experience categories which most accurately reflect the firm's technical capabilities and project experience. Use the relevant experience categories and associated profile codes shown at the end of these instructions, and list in the same numerical order. After the listed experience categories, write in any unlisted relevant project experience categories and leave the profile codes blank. For each type of experience, enter the appropriate revenue index number to reflect the professional services revenues received annually (averaged over the last 5 years) by the firm or branch office for performing that type of work. A particular project may be identified with one experience category or it may be broken into components, as best reflects the capabilities and types of work performed by the firm. However, do not double count the revenues received on a particular project.
- 11. Annual Average Professional Services Revenues of Firm for Last 3 Years. Complete this block for the firm or branch office for which this Part II is prepared. Enter the appropriate revenue index numbers to reflect the professional services revenues received annually (averaged over the last 3 years) by the firm or branch office. Indicate Federal work (performed directly for the Federal Government, either as the prime contractor or subcontractor), non-Federal work (all other domestic and foreign work, including Federally-assisted projects), and the total. If the firm has been in existence for less than 3 years, see the definition for "Annual Receipts" under FAR 19.101.
- 12. Authorized Representative. An authorized representative of the firm or branch office must sign and date the completed form. Signing attests that the information provided is current and factual. Provide the name and title of the authorized representative who signed the form.

#### List of Disciplines (Function Codes)

Code	Description	Code	Description
01	Acoustical Engineer	32	Hydraulic Engineer
02	Administrative	33	Hydrographic Surveyor
03	Aerial Photographer	34	Hydrologist
04	Aeronautical Engineer	35	Industrial Engineer
05	Archeologist	36	Industrial Hygienist
06	Architect	37	Interior Designer
07	Biologist	38	Land Surveyor
08	CADD Technician	39	Landscape Architect
09	Cartographer	40	Materials Engineer
10	Chemical Engineer	41	Materials Handling Engineer
11	Chemist	42	Mechanical Engineer
12	Civil Engineer	43	Mining Engineer
13	Communications Engineer	44	Oceanographer
14	Computer Programmer	45	Photo Interpreter
15	Construction Inspector	46	Photogrammetrist
16	Construction Manager	47	Planner: Urban/Regional
17	Corrosion Engineer	48	Project Manager
18	Cost Engineer/Estimator	49	Remote Sensing Specialist
19	Ecologist	50	Risk Assessor
20	Economist	51	Safety/Occupational Health Engineer
21	Electrical Engineer	52	Sanitary Engineer
22	Electronics Engineer	53	Scheduler
23	Environmental Engineer	54	Security Specialist
24	Environmental Scientist	55	Soils Engineer
25	Fire Protection Engineer	56	Specifications Writer
26	Forensic Engineer	57	Structural Engineer
27	Foundation/Geotechnical Engineer	58	Technician/Analyst
28	Geodetic Surveyor	59	Toxicologist
29	Geographic Information System Specialist	60	Transportation Engineer
30	Geologist	61	Value Engineer
31	Health Facility Planner	62	Water Resources Engineer

# List of Experience Categories (Profile Codes)

Acoustics, Noise Absterment  Collection and Analysis  Acoustics, Noise Absterment  Acoustics, Noise Abs	Code	Description	Code	Description
Collection and Analysis  Agricultural Development; Grain Storage; Farm Mechanization  Ad Agricultural Development; Grain Storage; Farm Mechanization  Ad Air Politution Control  Ad Folitution Control  Air Politution Control  Anni-Facilities  Anni-Facilities  Anni-Facilities  Anni-Facilities  Anni-Facilities  Anni-Facilities  Assessments or Statements  At Asbestos Abstement  At Automation, Controls; Instrumentation  Et Environmental Impact Studies, Assessments or Statements  At Automation, Controls; Instrumentation  Et Environmental Planning  Environmental Planning  Environmental Planning  Environmental Testing and Analysis  Et Environmental Testing and Analysis  Environmental Testing and Analysis and Environ  Environmental Testing and Analysis and Environ  Environmental Testing and Analysis and Data Collection  Construction Management  Et Grade Testing State State State State	A01	Acoustics, Noise Abatement	E01	Ecological & Archeological Investigations
A03 Agricultural Development; Grain Storage; Farm Mechanization A04 Air Pollution Control A05 Air Pollution Control A06 Air Pollution Control A07 Air Pollution Control A08 Air Pollution Control A08 Air Pollution Control A08 Air Pollution Control A09 Air Control A09 Air Control A19 Air Control A10 Air Control A10 Air Control A10 Asbassos Abatement A11 Auditoriums & Theaters A12 Automation; Controls; Instrumentation B10 Barracks; Dormitories B11 Environmental Planning B11 Environmental Remediation B12 Environmental Remediation B13 Barracks; Dormitories B14 Barracks; Dormitories B15 Bridges B16 Barracks; Dormitories B17 Failout Shelters; Blasta-Rasistant Dosign B18 Barracks; Dormitories B19 Bridges B19 Cartegraphy B19 Forestion B10 Cartography B19 Forestion B10 Barracks; Dormitories B11 Environmental Remediation B11 Environmental Testing and Analysis B19 Frotection B19 Filed Houses; Gyms; Stadiums B10 Filed Houses; Gyms; Stadiums B11 Filed Houses; Gyms; Stadiums B12 Filed Houses; Gyms; Stadiums B13 Filed Houses; Gyms; Stadiums B14 Filed Houses; Gyms; Stadiums B15 Filed Houses; Gyms; Stadiums B16 Filed Houses; Gyms; Stadiums B17 Filed Houses; Gyms; Stadiums B18 Filed Houses; Gyms; Stadiums B19 Filed Houses; Gyms; Stadiums B10 Filed Houses; Gyms; Stadiums B10 Filed Houses; Gyms; Stadiums B11 Filed Houses; Gyms; Stadiums B12 Filed Houses; Gyms; Stadiums B	A02		E02	Educational Facilities; Classrooms
Ali Pollution Control Animal Facilities Ali Animal Facilities Ali Animal Facilities Ali Animal Facilities Ali Pollution Control Asbestos Abatement Ali Auditoriums & Theaters Ali Auditoriums & Theaters Ali Auditoriums & Theaters Ali Auditoriums & Theaters Automation; Controls; Instrumentation Bid Barracks; Dormitories Bidges Fid Fallout Shelters; Blast-Resistant Design Field Houses; Cymrs; Stadiums Fide Houses; Cymrs; Stadiums Fire Protection Cod Charting; Natical and Aeronautical Fide Houses; Cymrs; Stadiums Fire Protection Fide Houses; Cymrs; Stadiums Fire Protection		Collection and Analysis	E03	Electrical Studies and Design
A05 Airports; Navaids; Airport Lighting: Aircraft Fueling A06 Airports; Terminals and Hangars; Freight Handling A07 Arctic Facilities A08 Animal Facilities A08 Animal Facilities A09 Anti-Terrorism/Force Protection A10 Asbestos Abatement A11 Auditoniums & Theaters A12 Automation; Controls; Instrumentation B14 Barracks; Dormitories B15 Birdges B16 Environmental Planning B17 Fallout Shelters; Blast-Resistant Design B18 Barracks; Dormitories B19 Birdges B10 Barracks; Dormitories B10 Barracks; Dormitories B10 Cartography C01 Cartography C02 Cemeteries (Planning & Relocation) C03 Charting: Nautical and Aeronautical C04 Chemical Processing & Storage C05 Child Care/Development Facilities C06 Churches; Chapels C07 Castal Engineering C08 Codes; Standards; Ordinances C09 Codes; Standards; Ordinances C09 Cod Storage; Refrigeration and Fast Freeze C10 Commercial Building (Now rise); Shopping Centers C11 Community Facilities C12 Communications Systems; TV; Microwave C13 Computer Facilities C14 Conservation Management C15 Construction Surveying C16 Construction Surveying C17 Corrosin Control: Cathodic Protection; Electrolysis C18 Cost Estimating; Cost Engineering and Analysis; Parametric Costing; Forecasting C19 Cartography G19 Harborous G19 Hazardous Materials Handling and Storage C19 Capital Engineering C10 Community Facilities C11 Community Facilities C12 Communications Systems; TV; Microwave C13 Computer Facilities; Computer Service C14 Construction Management C15 Construction Management C16 Construction Surveying C17 Corrosion Control: Cathodic Protection; Electrolysis C18 Cost Estimating; Cost Engineering and Analysis; Parametric Costing; Forecasting C19 Cryogenic Facilities C19 Copy Cald Storage C19 Cathodic Protection; Electrolysis C19 Conservation and Resource Management C19 Corrosion Control: Cathodic Protection; Electrolysis C19 Copy Cald Storage C19 Copy Cald Sto	A03	Agricultural Development; Grain Storage; Farm Mechanization	-	
A06 Airports; Terminals and Hangars; Freight Handling A07 Arctic Facilities A08 Animal Facilities A08 Animal Facilities A09 Anti-Terroism/Force Protection A10 Asbestos Abatement A11 Auditoriums & Theaters A12 Automation; Controls; Instrumentation B13 Barracks; Dormitories B14 Barracks; Dormitories B15 Barracks; Dormitories B16 Barracks; Dormitories B17 Fallout Shelters; Blast-Resistant Design B18 Barracks; Dormitories B19 Barracks; Dormitories B10 Barracks; Dormitories B10 Barracks; Dormitories B10 Barracks; Dormitories B11 Fallout Shelters; Blast-Resistant Design B12 Environmental Testing and Analysis B13 Environmental Testing and Analysis B14 Fallout Shelters; Blast-Resistant Design B15 File Forcestion B16 File Houses; Gyng; Stadiums B17 File Frotection B18 File Frotection B19 File Forcesting B10 Commercial Processing & Storage B10 Commercial Building (Iow rise): Shopping Centers B10 Commercial Building (Iow rise): Shopping Centers B10 Community Facilities B11 Environmental Testing and Analysis B11 Environmental Remediation B12 Environmental Remediation B13 Environmental Remediation B14 Environmental Remediation B15 Environmental Remediation B16 File Environmental Remediation B17 File Frotection Filed Houses; Gyng; Stadiums Filed Houses; Gyn	A04	Air Pollution Control		·
A07 Arctic Facilities A08 Animal Facilities A09 Anti-Terorism/Force Protection A10 Asbestos Abstement A11 Auditoriums & Theaters A12 Automation; Controls; Instrumentation B12 Environmental Testing and Analysis B13 Environmental Testing and Analysis B14 Environmental Testing and Analysis B15 Barracks; Dormitories B16 Barracks; Dormitories B17 Fallout Shelters; Blast-Resistant Design B18 Birdges B19 For Fallout Shelters; Blast-Resistant Design B19 For Fallout Shelters; Blast-Resistant Design B10 Environmental Remediation B11 Fallout Shelters; Blast-Resistant Design B10 Environmental Remediation B12 Environmental Testing and Analysis B19 Environmental Testing and Analysis B19 For Fallout Shelters; Blast-Resistant Design B10 Fallout Shelters; Blast-Resistant Design B10 Fallout Shelters; Blast-Resistant Design B10 For Fallout Shelters; Blast-Resistant Design B10 Fallout Shelters; Blast-Resistant Design B11 Fallout Shelters; Blast-Resistant Design B12 Fallout Shelters; Blast-Resistant Desig	A05	Airports; Navaids; Airport Lighting; Aircraft Fueling		
A08 Animal Facilities A09 Anti-Terrorism/Force Protection A10 Asbestos Abatement A11 Auditoriums & Theaters A12 Autoriums (Animal Facilities) B12 Environmental and Natural Resource Mapping A13 Autoriums (Animal Facilities) B14 Environmental Planning B15 Environmental Planning B16 Barracks; Dormitories B17 Environmental Testing and Analysis B18 Barracks; Dormitories B19 Bridges B10 Barracks; Dormitories B10 Barracks; Dormitories B10 Barracks; Dormitories B10 Environmental Testing and Analysis B11 Environmental Testing and Analysis B12 Environmental Remediation Environmental Testing and Analysis B15 Environmental Testing and Analysis B16 Environmental Testing and Analysis B17 Fallout Shelters; Blast-Resistant Design B18 Fire Protection B19 Fire Protection B1	A06	Airports; Terminals and Hangars; Freight Handling		
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# List of Experience Categories (Profile Codes continued)

Code	Description	Code	Description
101	Industrial Buildings; Manufacturing Plants	P09	Product, Machine Equipment Design
102	Industrial Processes; Quality Control	P10	Pneumatic Structures, Air-Support Buildings
103	Industrial Waste Treatment	P11	Postal Facilities
104	Intelligent Transportation Systems	P12	Power Generation, Transmission, Distribution
105	Interior Design; Space Planning	P13	Public Safety Facilities
106	Irrigation; Drainage		
J01	Judicial and Courtroom Facilities	R01	Radar; Sonar; Radio & Radar Telescopes
001	outloan and obtain of admitted	R02	Radio Frequency Systems & Shieldings
L01	Laboratories; Medical Research Facilities	R03	Railroad; Rapid Transit
L02	Land Surveying	R04	Recreation Facilities (Parks, Marinas, Etc.)
L03	Landscape Architecture	R05	Refrigeration Plants/Systems
L04	Libraries; Museums; Galleries	R06	Rehabilitation (Buildings; Structures; Facilities)
L05	Lighting (Interior; Display; Theater, Etc.)	R07	Remote Sensing
L06	Lighting (Exteriors; Streets; Memorials;	R08	Research Facilities
	Athletic Fields, Etc.)	R09	Resources Recovery; Recycling
M01	Mapping Location/Addressing Systems	R10	Risk Analysis
M02	Materials Handling Systems; Conveyors; Sorters	R11	Rivers; Canals; Waterways; Flood Control
M03	Metallurgy	R12	Roofing
M04	Microclimatology; Tropical Engineering	201	Cataty Engineering Assident Studies OSLIA
M05	Military Design Standards	S01	Safety Engineering; Accident Studies; OSHA Studies
M06	Mining & Mineralogy	S02	Security Systems; Intruder & Smoke Detection
M07	Missile Facilities (Silos; Fuels; Transport)	S03	Seismic Designs & Studies
M08	Modular Systems Design; Pre-Fabricated Structures or	S04	Sewage Collection, Treatment and Disposal
	Components	S05	Soils & Geologic Studies; Foundations
		S06	Solar Energy Utilization
N01	Naval Architecture; Off-Shore Platforms	S07	Solid Wastes; Incineration; Landfill
N02	Navigation Structures; Locks	S08	Special Environments; Clean Rooms, Etc.
N03	Nuclear Facilities; Nuclear Shielding	S09	Structural Design; Special Structures
O01 O02	Office Buildings; Industrial Parks Oceanographic Engineering	S10	Surveying; Platting; Mapping; Flood Plain Studies
O03	Ordnance; Munitions; Special Weapons	S11	Sustainable Design
		S12	Swimming Pools
P01	Petroleum Exploration; Refining	S13	Storm Water Handling & Facilities
P02	Petroleum and Fuel (Storage and Distribution)	T04	
P03	Photogrammetry	T01	Telephone Systems (Rural; Mobile; Intercom, Etc.)
P04	Pipelines (Cross-Country - Liquid & Gas)	T02	Testing & Inspection Services
P05	Planning (Community, Regional, Areawide and State)	T03	Traffic & Transportation Engineering
P06	Planning (Site, Installation, and Project)	T04	Topographic Surveying and Mapping
P07	Plumbing & Piping Design	T05	Towers (Self-Supporting & Guyed Systems)
P08	Prisons & Correctional Facilities	T06	Tunnels & Subways
. 50			

# List of Experience Categories (Profile Codes continued)

Code U01	<b>Description</b> Unexploded Ordnance Remediation
U02	Urban Renewals; Community Development
U03	Utilities (Gas and Steam)
V01	Value Analysis; Life-Cycle Costing
W01	Warehouses & Depots
W02	Water Resources; Hydrology; Ground Water
W03	Water Supply; Treatment and Distribution
W04	Wind Tunnels; Research/Testing Facilities Design
Z01	Zoning; Land Use Studies

### **ARCHITECT - ENGINEER QUALIFICATIONS**

# PART I - CONTRACT-SPECIFIC QUALIFICATIONS A. CONTRACT INFORMATION 1. TITLE AND LOCATION (City and State) 2. PUBLIC NOTICE DATE 3. SOLICITATION OR PROJECT NUMBER **B. ARCHITECT-ENGINEER POINT OF CONTACT** 4. NAME AND TITLE 5. NAME OF FIRM 6. TELEPHONE NUMBER 7. FAX NUMBER 8. E-MAIL ADDRESS C. PROPOSED TEAM (Complete this section for the prime contractor and all key subcontractors.) (Check) 9. FIRM NAME 10. ADDRESS 11. ROLE IN THIS CONTRACT a. CHECK IF BRANCH OFFICE b. CHECK IF BRANCH OFFICE C. CHECK IF BRANCH OFFICE d. CHECK IF BRANCH OFFICE e. CHECK IF BRANCH OFFICE f. CHECK IF BRANCH OFFICE D. ORGANIZATIONAL CHART OF PROPOSED TEAM (Attached)

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT  (Complete one Section E for each key person.)					
12.	NAME	13. ROLE IN THIS CONTRACT	. ,	14.	. YEARS EXPERIENCE	
				a. TOTAL	b. WITH CURRENT FIRM	
15.	FIRM NAME AND LOCATION (City and State)					
16.	EDUCATION (Degree and Specialization)	17. CURREN	T PROFESSIONAL R	EGISTRATION	N (State and Discipline)	
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Or	ganizations, Training, Awards, etc.)				
		19. RELEVANT PROJECTS				
	(1) TITLE AND LOCATION (City and State)	13: 1(2227/141111(302313		(2) YFAR	COMPLETED	
	(,,		PROFESSION	. ,	CONSTRUCTION (If applicable)	
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE	Check i	f project perfo	I ormed with current firm	
	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
			PROFESSION		CONSTRUCTION (If applicable)	
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE	Check i	f project perfo	ormed with current firm	
	(1) TITLE AND LOCATION (City and State)			٠,	COMPLETED	
			PROFESSION	AL SERVICES	CONSTRUCTION (If applicable)	
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE	Check i	f project perfo	ormed with current firm	
	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
			PROFESSION		CONSTRUCTION (If applicable)	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE	Check i	f project perfo	ormed with current firm	
	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
			PROFESSION		CONSTRUCTION (If applicable)	
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE	Check i	f project perfo	I ormed with current firm	

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) 23. PROJECT OWNER'S INFORMATION a. PROJECT OWNER b. POINT OF CONTACT NAME c. POINT OF CONTACT TELEPHONE NUMBER

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cos	st)
---	-----

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
a.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
b.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
c.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
d.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
e.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
f.					

20. EXAMPLE PROJECT KEY

# 28. EXAMPLE PROJECTS LISTED IN SECTION F 26. NAMES OF KEY 27. ROLE IN THIS (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.) PERSONNEL CONTRACT (From Section E, Block 12) (From Section E, Block 13) 3 4 5 6 8 10 29. EXAMPLE PROJECTS KEY NUMBER NUMBER TITLE OF EXAMPLE PROJECT (From Section F) TITLE OF EXAMPLE PROJECT (From Section F) 1 6 7 2 3 8 9 4 5 10

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

	H. ADDITIONAL INFORMATION			
30.	PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.			
	I. AUTHORIZED REPRESENTATIVE			
24	The foregoing is a statement of facts.	32. DATE		
<b>υ</b> Ι.	SIGIVATURE	JZ. DATE		
00	NAME AND TITLE			
აა.	NAIVE AND TITLE			

	ARCHITECT-ENGINEE	R QUA	LIFICA	TIONS		1. SOLICITATION NUM	3ER (If any)	
2a. FIRM (or	(If a firm has branch office) NAME			. <b>QUALIF</b> each spec		nch office seeking	g work.)	ER
2b. STREET								_
ZD. STREET						a. TYPE	DWNERSHIP	_
2c. CITY			2d. STA	TE 2e. ZIP 0	CODE	b. SMALL BUSINESS ST	ΓΑΤΙΙς	
6a. POINT C	OF CONTACT NAME AND TITLE					D. SWALE BOSINESS ST	ATOS	
						7. NAME OF FIRM (If BI	lock 2a is a Branch Office)	
6b. TELEPH	ONE NUMBER	6c. E-MAIL AD	DRESS					
	8a. FORMER FIRM	NAME(S) (If	anv)		8b. YEA	R ESTABLISHED 8c.	UNIQUE ENTITY IDENTIFIE	- ER
	9. EMPLOYEES BY DISCIPL	INE		AND A		L ROFILE OF FIRM'S E VERAGE REVENUI	E FOR LAST 5 YEARS	
a. Function Code	b. Discipline	c. Number o	f Employees (2) BRANCH	a. Profile Code		b. Experience	c. Revenue Inde Number (see below)	эх
								_
								_
								_
								_
								_
								_
								_
								_
	Other Employees							_
	Total							
SEF	NUAL AVERAGE PROFESSIONAL RVICES REVENUES OF FIRM FOR LAST 3 YEARS venue index number shown at right)		ss than \$10			· ·	X NUMBER b less than \$5 million b less than \$10 million	
a. Federa		3. \$25	50,000 to le	ss than \$50	00,000	8. \$10 million	to less than \$25 million	
b. Non-Fe	ederal Work			ss than \$1 iss than \$2		9. \$25 million 10. \$50 million	to less than \$50 million or greater	
c. Total V	VOIR			REPRESEN statement o				
a. SIGNATUR	RE		<u> </u>			b.	. DATE	_
c. NAME ANI	O TITLE							_



(OFFICE USE ONLY) Vendor number:	
----------------------------------	--

Please entirely complete this vendor information form along with the IRS Form W-9, and email to accountspayable@ppines.com
City of Pembroke Pines
Finance Department
601 City Center Way
Pembroke Pines, FL 33025

# **Vendor Information Form**

Operating Name (Payee)		
Legal Name (as filed with IRS)		
Remit-to Address (For Payments)		
Remit-to Contact Name:	Title:	
Email Address:		
Phone #:	Fax #	
Order-from Address (For purchase orders)		
Order-from Contact Name:	Title:	
Email Address:		
Phone #:	Fax#	
Return-to Address (For product returns)		
Return-to Contact Name	Title:	
Email Address:	,	
Phone #:	Fax#	
Payment Terms:		
Type of Business (please check one and provided Corporation	de Federal Tax identification or social se	ecurity Number)
Sole Proprietorship/Individual	Social Security No.:	
☐ Partnership	2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
Health Care Service Provider		
LLC - C (C corporation) - S (S corporation)	tion) – P (partnership)	
Other (Specify):		
Name & Title of Applicant		
Signature of Applicant	Date	2



# **Request for Taxpayer Identification Number and Certification**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	I Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.		
	2 Business name/disregarded entity name, if different from above		
n page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check following seven boxes.  Individual/sole proprietor or C Corporation S Corporation Partnership	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):	
e. ns	single-member LLC	☐ Trust/estate	Exempt payee code (if any)
충	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partne	rship) ▶	
Print or type. Specific Instructions on page	<b>Note:</b> Check the appropriate box in the line above for the tax classification of the single-member o LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a sin is disregarded from the owner should check the appropriate box for the tax classification of its own	owner of the LLC is gle-member LLC that	Exemption from FATCA reporting code (if any)
či	Other (see instructions)		(Applies to accounts maintained outside the U.S.)
See <b>Spe</b>	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name a	and address (optional)
Й	6 City, state, and ZIP code		
	7 List account number(s) here (optional)		
Par	Taxpayer Identification Number (TIN)		
	your TIN in the appropriate box. The TIN provided must match the name given on line 1 to a		curity number
reside	up withholding. For individuals, this is generally your social security number (SSN). However, it alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other is, it is your employer identification number (EIN). If you do not have a number, see <i>How to ge</i>		
TIN, la		or	
Note:	If the account is in more than one name, see the instructions for line 1. Also see What Name	and Employer	identification number
Numb	per To Give the Requester for guidelines on whose number to enter.		-
Par	t II Certification		
Unde	r penalties of perjury, I certify that:		
2. I ar Ser	e number shown on this form is my correct taxpayer identification number (or I am waiting for n not subject to backup withholding because: (a) I am exempt from backup withholding, or (b vice (IRS) that I am subject to backup withholding as a result of a failure to report all interest longer subject to backup withholding; and	) I have not been n	otified by the Internal Revenue
3. I ar	n a U.S. citizen or other U.S. person (defined below); and		
4. The	FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting	ng is correct.	
Certif	ication instructions. You must cross out item 2 above if you have been notified by the IRS that you	ou are currently sub	ject to backup withholding because

you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

### Signature of U.S. person ▶ **General Instructions**

Sign

Here

Section references are to the Internal Revenue Code unless otherwise

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)

Date ▶

- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding,

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- · An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

- 1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
  - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- 4. The type and amount of income that qualifies for the exemption from tax.
- 5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

#### **Backup Withholding**

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 28% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

#### Payments you receive will be subject to backup withholding if:

- 1. You do not furnish your TIN to the requester,
- 2. You do not certify your TIN when required (see the instructions for Part II for details),
  - 3. The IRS tells the requester that you furnished an incorrect TIN,
- 4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
- 5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see Special rules for partnerships, earlier.

# What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

### **Updating Your Information**

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

#### **Penalties**

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

# **Specific Instructions**

#### Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

**Note: ITIN applicant:** Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

- b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.
- c. Partnership, LLC that is not a single-member LLC, C corporation, or S corporation. Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.
- d. **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.
- e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

#### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

#### Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n)	THEN check the box for
Corporation	Corporation
Individual     Sole proprietorship, or     Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	Individual/sole proprietor or single- member LLC
LLC treated as a partnership for U.S. federal tax purposes, LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
Partnership	Partnership
Trust/estate	Trust/estate

#### Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

#### Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4-A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5-A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- $7\!-\!\text{A}$  futures commission merchant registered with the Commodity Futures Trading Commission
- 8-A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10-A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for	THEN the payment is exempt for
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 5 <sup>2</sup>
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

<sup>&</sup>lt;sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

**Exemption from FATCA reporting code.** The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

- A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)
  - B—The United States or any of its agencies or instrumentalities
- C-A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)
- E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)
- F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state
  - G-A real estate investment trust
- H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940
  - I-A common trust fund as defined in section 584(a)
  - J-A bank as defined in section 581
  - K-A broker
- L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

**Note:** You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

#### Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

#### Line 6

Enter your city, state, and ZIP code.

### Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note:** See *What Name and Number To Give the Requester,* later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/Businesses and clicking on Employer Identification Number (EIN) under Starting a Business. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

#### Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

**Signature requirements.** Complete the certification as indicated in items 1 through 5 below.

<sup>&</sup>lt;sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

- 1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.
- 2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
- **3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.
- **4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).
- 5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

### What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
•	
Two or more U.S. persons     (joint account maintained by an FFI)	Each holder of the account
Custodial account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee <sup>1</sup>
b. So-called trust account that is not a legal or valid trust under state law	The actual owner <sup>1</sup>
Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i) (A))	The grantor*
For this type of account:	Give name and EIN of:
Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
Association, club, religious, charitable, educational, or other tax- exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee

For this type of account:	Give name and EIN of:
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

- <sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.
- <sup>2</sup> Circle the minor's name and furnish the minor's SSN.
- <sup>3</sup> You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.
- <sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

\*Note: The grantor also must provide a Form W-9 to trustee of trust.

**Note:** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

### Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes.

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to <code>phishing@irs.gov</code>. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at <code>spam@uce.gov</code> or report them at <code>www.ftc.gov/complaint</code>. You can contact the FTC at <code>www.ftc.gov/idtheft</code> or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see <code>www.ldentityTheft.gov</code> and Pub. 5027.

Visit www.irs.gov/IdentityTheft to learn more about identity theft and how to reduce your risk.

#### **Privacy Act Notice**

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

#### Attachment C

### NON-COLLUSIVE AFFIDAVIT

BIDDER is the

(Owner, Partner, Officer, Representative or Agent)

BIDDER is fully informed respecting the preparation and contents of the attached Bid and of all pertinent circumstances respecting such Bid;

Such Bid is genuine and is not a collusive or sham Bid;

Neither the said BIDDER nor any of its officers, partners, owners, agents, representative, employees or parties in interest, including this affidavit, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other BIDDER, firm or person to submit a collusive or sham Bid in connection with the Contract for which the attached Bid has been submitted; or to refrain from bidding in connection with such Contract; or have in any manner, directly or indirectly, sought by agreement or collusion, or communications, or conference with any BIDDER, firm, or person to fix the price or prices in the attached Bid or any other BIDDER, or to fix any overhead, profit, or cost element of the Bid Price or the Bid Price of any other BIDDER, or to secure through any collusion conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposed Contract;

The price of items quoted in the attached Bid are fair and proper and are not tainted by collusion, conspiracy, connivance, or unlawful agreement on the part of the BIDDER or any other of its agents, representatives, owners, employees or parties in interest, including this affidavit.

Printed Name/Signature

Title

Name of Company



Attachment D

# SWORN STATEMENT ON PUBLIC ENTITY CRIMES UNDER FLORIDA STATUTES CHAPTER 287.133(3)(a).

1.	This sworn statement is submitted	(name of entity submitting
	sworn statement) whose business address is	and (if
	applicable) its Federal Employer Identification Number (FEIN) is	. (If the entity has
	no FEIN, include the Social Security Number of the individual signing this sworn sta	tement:
	.)	

and my

2. My name is

(Please print name of individual signing)

relationship to the entity named above is

- 3. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid, proposal, reply, or contract for goods or services, any lease for real property, or any contract for the construction or repair of a public building or public work, involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 4. I understand that a "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 5. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
  - 1. A predecessor or successor of a person convicted of a public entity crime: or
  - 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The Cityship by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 6. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or any entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders,

employees, members, and agents who are active in management of an entity.

- 7. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)
  - A) Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.
  - B) The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, <u>AND</u> (Please indicate which additional statement applies.)
    - B1) There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer did not place the person or affiliate on the convicted vendor list. (**Please attach a copy of the final order.**)
    - B2) The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (**Please attach a copy of the final order.**)
    - B3) The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

Bidder's Name/Signature	Company	Date
Bidder's Name/Signature	Company	Date

#### **CONTACT INFORMATION FORM**

IN ACCORDANCE WITH "RFQ # PSEN-18-02" titled "Professional Service Providers (Architectural, Engineering, Surveying & Mapping)" attached hereto as a part hereof, the undersigned submits the following:

#### **A) Contact Information**

**COMPANY INFORMATION:** 

The Contact information form shall be electronically signed by one duly authorized to do so, and in case signed by a deputy or subordinate, the principal's properly written authority to such deputy or subordinate must accompany the proposal. This form must be completed and submitted through <a href="https://www.bidsync.com">www.bidsync.com</a> as part of the bidder's submittal.

COMPANY:		
STREET ADDRESS:		
CITY, STATE & ZIP CODE:		
PRIMARY CONTACT FOR THE PROJECT:		
NAME:	TITLE:	
E-MAIL:		
TELEPHONE:	FAX:	
CORPORATE OFFICER AUTHORIZED APPROVER:		
NAME:	TITLE:	
E-MAIL:		
TELEPHONE:	FAX:	
SIGNATURE:		

# PROFESSIONAL SERVICES FORM

Please check the boxes shown below that your company wants to be considered for:

General Civil and Environmental Engineering Services
Treatment Plant Process Engineering Services
Electrical Engineering Services
Geotechnical Services
Structural Engineering Services
Land Surveying Services
General Architectural Services
Landscape Architecture Services
Hydro-Geological Services
FDOT Roadway Engineering Services



# EQUAL BENEFITS CERTIFICATION FORM FOR DOMESTIC PARTNERS AND ALL MARRIED COUPLES

Except where federal or state law mandates to the contrary, a Contractor awarded a Contract pursuant to a competitive solicitation shall provide benefits to Domestic Partners and spouses of its employees, irrespective of gender, on the same basis as it provides benefits to employees' spouses in traditional marriages.

The Contractor shall provide the City and/or the City Manager or his/her designee, access to its records for the purpose of audits and/or investigations to ascertain compliance with the provisions of this section, and upon request shall provide evidence that the Contractor is in compliance with the provisions of this section upon each new bid, contract renewal, or when the City Manager has received a complaint or has reason to believe the Contractor may not be in compliance with the provisions of this section. Records shall include but not be limited to providing the City and/or the City Manager or his/her designee with certified copies of the Contractor's records pertaining to its benefits policies and its employment policies and practices.

The Contractor must conspicuously make available to all employees and applicants for employment the following statement:

"During the performance of a contract with the City of Pembroke Pines, Florida, the Contractor will provide Equal Benefits to its employees with spouses, as defined by Section 35.39 of the City's Code of Ordinances, and its employees with Domestic Partners and all Married Couples".

The posted statement must also include a City contact telephone number and email address which will be provided to each contractor when a covered contract is executed.

#### **SECTION 1 DEFINITIONS**

- 1. Benefits means the following plan, program or policy provided or offered by a contractor to its employees as part of the employer's total compensation package which may include but is not limited to sick leave, bereavement leave, family medical leave, and health benefits.
- 2. Cash Equivalent mean the amount of money paid to an employee with a domestic partner or spouse in lieu of providing benefits to the employee's domestic partner or spouse. The cash equivalent is equal to the employer's direct expense of providing benefits to an employee for his or her spouse from a traditional marriage.
- 3. Covered Contract means a contract between the City and a contractor awarded subsequent to the date when this section becomes effective valued at over \$25,000 or the threshold amount required for competitive bids as required in section 35.18(A) of the Procurement Code.
- 4. Domestic Partner shall mean any two (2) adults of the same or different sex who have registered as domestic partners with a governmental body pursuant to state or local law authorizing such registration, or with an internal registry maintained by the employer of at least one of the domestic partners. A contractor may institute an internal registry to allow for the provision of equal benefits to employees with domestic partners who do not register their partnerships pursuant to a governmental body authorizing such registration, or who are located in a jurisdiction where no such governmental domestic partnership registry exists. A contractor that institutes such registry shall not impose criteria for registration that are more stringent than those required for domestic partnership registration by the City of Pembroke Pines.
- **5. Equal benefits** means the equality of benefits between employees with spouses and/or dependents of spouses and employees with domestic partners and/or dependents of domestic partners, and/or between spouses of employees and/or dependents of spouses and domestic partners of employees and/or dependents of domestic partners.

- **6. Spouse** means one member of a married pair legally married under the laws of any state within the United States of America or any other jurisdiction under which such marriage is legally recognized, irrespective of gender.
- 7. Traditional marriage means a marriage between one man and one woman.

#### **SECTION 2 CERTIFICATION OF CONTRACTOR**

The firm providing a response, by virtue of the signature below, certifies that it is aware of the requirements of Section 35.39 "City Contractors providing Equal Benefits for Domestic Partners and all Married Couples" of the City's Code of Ordinances, and certifies the following (**Check only one box below)**:

- A. Contractor currently complies with the requirements of this section; or
- B. Contractor will comply with the conditions of this section at the time of contract award; or
- C. Contractor will not comply with the conditions of this section at the time of contract award: or
- **D.** Contractor does not comply with the conditions of this section because of the following allowable exemption (Check only one box below):
  - 1. The Contractor does not provide benefits to employees' spouses in traditional marriages;
  - 2. The Contractor provides an employee the cash equivalent of benefits because the Contractor is unable to provide benefits to employees' Domestic Partners or spouses despite making reasonable efforts to provide them. To meet this exception, the Contractor shall provide a notarized affidavit that it has made reasonable efforts to provide such benefits. The affidavit shall state the efforts taken to provide such benefits and the amount of the cash equivalent. Cash equivalent means the amount of money paid to an employee with a Domestic Partner or spouse rather than providing benefits to the employee's Domestic Partner or spouse. The cash equivalent is equal to the employer's direct expense of providing benefits to an employee's spouse;
  - **3.** The Contractor is a religious organization, association, society, or any non-profit charitable or educational institution or organization operated supervised or controlled by or in conjunction with a religious organization, association, or society;
    - **4.** The Contractor is a governmental agency;

The certification shall be signed by an authorized officer of the Contractor. Failure to provide such certification (by checking the appropriate boxes above along with completing the information below) shall result in a Contractor being deemed non-responsive.

COMPANY NAME:

**AUTHORIZED OFFICER NAME / SIGNATURE:** 



#### VENDOR DRUG-FREE WORKPLACE CERTIFICATION FORM

#### **SECTION 1 GENERAL TERM**

Preference may be given to vendors submitting a certification with their bid/proposal certifying they have a drug-free workplace in accordance with Section 287.087, Florida Statutes. This requirement affects all public entities of the State and becomes effective January 1, 1991. The special condition is as follows:

<u>IDENTICAL TIE BIDS</u> - Preference may be given to businesses with drug-free workplace programs. Whenever two or more bids that are equal with respect to price, quality, and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid received from a business that certifies that it has implemented a drugfree workplace program shall be given preference in the award process. Established procedures for processing tie bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

- 1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after each conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

#### **SECTION 2 AFFIRMATION**

· · · <del></del> · · ·		
ineligible for Drug-Free Workpl	ion at this time (by checking either of the boxe lace Preference. This form must be comp rug-Free Workplace Preference based on thei	oleted by/for the proposer; the
☐ Place a check mark here only if	f affirming bidder <u>does not</u> meet the requiremen	its for a Drug-Free Workplace.
Workplace.		



# PROPOSER'S QUALIFICATIONS STATEMENT

PROPOSER shall furnish the following information. Failure to comply with this requirement will render Bid non-responsive and shall cause its rejection. Additional sheets shall be attached as required.

PROPOSER'S Name and Principal Address:
Contact Person's Name and Title:
Contact Person's E-mail Address:
PROPOSER'S Telephone and Fax Number:
PROPOSER'S License Number: (Please attach certificate of status, competency, and/or state registration.)
PROPOSER'S Federal Identification Number:
Number of years your organization has been in business
State the number of years your firm has been in business under your present business name
State the number of years your firm has been in business in the work specific to this solicitation:
Names and titles of all officers, partners or individuals doing business under trade name:
The business is a: Sole Proprietorship $\square$ Partnership $\square$ Corporation $\square$

IF USING A FICTITIOUS NAME, SUBMIT EVIDENCE OF COMPLIANCE WITH FLORIDA FICTITIOUS NAME STATUTE. (ATTACH IN PROPOSER EXHIBIT SECTION)

Under what former name has your business operated? Include a description of the busines Failure to include such information shall be deemed to be intentional misrepresentation by the Cit and shall render the proposer RFP submittals non-responsive.
At what address was that business located?
Name, address, and telephone number of surety company and agent who will provide the require bonds on this contract:
Have you ever failed to complete work awarded to you. If so, when, where and why?
Have you personally inspected the proposed WORK and do you have a complete plan for its performance?



	tor(s) that will perform work in excess of ten percent (10%) of the contract amount ark that will be performed by each subcontractor(s).
the preason  List and de	oregoing list of subcontractor(s) may not be amended after award of the contract without or written approval of the Contract Administrator, whose approval shall not hably withheld.  scribe all bankruptcy petitions (voluntary or involuntary) which have been filed by the Proposer, its parent or subsidiaries or predecessor organizations during the past five
(5) year	rs. Include in the description the disposition of each such petition.
years.	scribe all successful Bond claims made to your surety (ies) during the last five (5) The list and descriptions should include claims against the bond of the Proposer and ecessor organization(s).
Propose all case	ms, arbitrations, administrative hearings and lawsuits brought by or against the er or its predecessor organizations(s) during the last (10) years. The list shall include names; case, arbitration or hearing identification numbers; the name of the project nich the dispute arose; and a description of the subject matter of the dispute.

List and describe all criminal proceedings or hearings concerning business related offens which the Proposer, its principals or officers or predecessor organization(s) were defe	
Has the Proposer, its principals, officers or predecessor organization(s) been CONVICTI A Public Entity Crime, debarred or suspended from bidding by any government entit provide details.	
Are you an Original providersales representative distributor, broker, manufacturer other, of the commodities/services proposed upon? If other than the or provider, explain below.	iginal
Have you ever been debarred or suspended from doing business with any governmental a If yes, please explain:	agency?



Describe the firm's local experience/nature of complexity, it the previous three (3) years:	of service with contracts of similar size and
Qualification Statement shall be relied up information is warranted by PROPOSER misstatement that materially affects the PROI	ands that the information contained in response to this con by CITY in awarding the contract and such to be true. The discovery of any omission or POSER'S qualifications to perform under the contract if after the award, to cancel and terminate the award
	(Company Name)
	(Printed Name/Signature)

ACORD CERTIFICATE OF LIABILITY INSURANCE						DATE (MM/DD[YY)		
PRODUCER		THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.						
			INSU	JRERS A	AFFORDING COVER	ORDING COVERAGE		
YOUR COMPAI	NY NAME HERE	INSURER A: INSURER B, INSURER C, INSURER D, INSURER E,			companies providing coverage			
COVERAGES		_						
ANY REQUIREMENT TERM OR COND MAY PERTAIN THE INSURANCE AFFO	D BELOW HAVE BEEN ISSUED TO THE INS DITION OF ANY CONTRACT OR OTHER I RDED BY THE POLICIES DESCRIBED HE N MAY HAVE BEEN REDUCED BY PAID O	DOCUMENT WITH REIN IS SUBJECT	H RESPEC	T TO WH	HICH THIS CERTIFICATE	MAY BE ISSUED OR		
INSR LTR TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DDIYY)	POLICY EX DATE (MI	PIRATION M/DDIYY)	LIN	MITS		
GENERAL LIABILITY  COMMERCIAL GENERAL LIABILITY  CLAIMS MADE OCCUR  GEN'L AGGREGATE LIMIT APPLIES PER:	Must Include Ge	eneral Lia	bility		EACH OCCURRENCE FIRE DAMAGE (Any one fire) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		
policy project loc								
ALL OWNED AUTOS SCHEDULED AUTOS HIRED AUTOS NON-OWNED AUTOS  GARAGE LIABILITY ANY AUTO	SAI	MPLE C	ERI	ΓIFI	AUTO ONLY - EA ACCIDENT	· ·		
EXCESS LIABILITY OCCUR CLAIMS MADE					AUTO ONLY: AGG EACH OCCURRENCE AGGREGATE	G \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		
DEDUCTIBLE RETENTION \$						\$		
WORKERS COMPENSATION AND EMPLOYERS' LIABILITY  OTHER					WC STATU- TORY LIMITS EF E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYI E.L. DISEASE - POLICY LIMI	\$ EE \$		
Certificate must contain wording similar to what appears below								
"THE CERTIFICATE HOLDER IS NAMED AS ADDITIONALLY INSURED WITH REGARD TO GENERAL LIABILITY"								
	ITIONAL INSURED; INSURER LETTER:	CANCELLAT SHOULD ANY OF		E DESCRIB	BED POLICIES BE CANCELLED	D BEFORE THE EXPIRATION		
City of Pembroke Pines  City Must Be Named as Certificate Holder  LEFT. AIL 30 DAYS WRITTEN								
Pembroke Pines FL 33025								
i cilibione i liles i E 33		AUTHORIZED REF	PRESENTATI	IVE				

ACORD 25-S (7/97)

### PROFESSIONAL SERVICES AGREEMENT

THIS	IS	$\mathbf{AN}$	AGREEMENT,	dated	the	 day	of	 	
<b>«Contract_Signature_Year»</b> , by and between:									

THE CITY OF PEMBROKE PINES, a municipal corporation of the State of Florida with a business address of 601 City Center Way, Pembroke Pines, Florida 33025 (hereinafter referred to as the "CITY")

and

**«Vendor\_Name\_Upper\_Case»,** a **«Vendor\_Business\_Type»**, authorized to do business in the State of Florida, with a business address of **«Vendor\_Address\_Line\_1»**, **«Vendor\_Address\_Line\_2»** (hereinafter referred to as the "CONSULTANT"). CITY and CONSULTANT may hereinafter be referred to collectively as the "Parties."

#### WITNESSETH:

In consideration of the mutual terms and conditions, promises, covenants and payments hereinafter set forth, CITY and CONSULTANT agree as follows:

# ARTICLE 1 PREAMBLE

In order to establish the background, context and form of reference for this Agreement and to generally express the objectives, and intentions of the respective parties herein, the following statements, representations and explanations shall be accepted as predicates for the undertakings and commitments included within the provisions which follow and may be relied upon by the parties as essential elements of the mutual considerations upon which this Agreement is based.

1.1 On **«Solicitation\_Advertisement\_Date»**, the CITY advertised its notice to bidders of the CITY's desire to hire a firm to provide **«Service\_Description»** as more particularly described in **Exhibit "A"** attached hereto and by this reference made a part hereof, for the said bid entitled:

### 

- 1.2 On **«Bid\_Opening\_Date»**, the bids were opened at the offices of the City Clerk.
- 1.3 On **«Commission\_Award\_Date»**, the CITY awarded the bid to CONSULTANT and authorized the proper CITY officials to negotiate and enter into an agreement with CONSULTANT to render the services more particularly described herein below.

1.4 Negotiations pertaining to the services to be performed by the CONSULTANT were undertaken and this Agreement incorporates the results of such negotiation.

### ARTICLE 2 SERVICES AND RESPONSIBILITIES

- 2.1 CONSULTANT hereby agrees to perform the services for the **«Service\_Description»**, as more particularly described in **Exhibit** "A" attached hereto and by this reference made a part hereof, ("Property") in accordance with the Scope of Services outlined in the specifications, "**«Solicitation\_Type\_Abbreviation»** # **«Solicitation\_Number»**", attached hereto and made a part hereof as **Exhibit** "A" and CONSULTANT's response thereto, attached hereto and made a part hereof as **Composite Exhibit** "B". CONSULTANT agrees to do everything required by this Agreement, the Sealed Bid Package, Addenda to this Agreement, and Commission award complete with proposal form.
- 2.2 CONSULTANT shall furnish all services, labor, equipment, and materials necessary and as may be required in the performance of this Agreement, except as otherwise specifically provided for herein, and all work performed under this Agreement shall be done in a professional manner.
- 2.3 CONSULTANT hereby represents to CITY, with full knowledge that CITY is relying upon these representations when entering into this Agreement with CONSULTANT, that CONSULTANT has the professional expertise, experience and manpower to perform the services to be provided by CONSULTANT pursuant to the terms of this Agreement.
- 2.4 CONSULTANT assumes professional and technical responsibility for performance of its services to be provided hereunder in accordance with recognized professional standards of good engineering practice. If within one year following completion of its services, such services fail to meet the aforesaid standards, and the CITY promptly advises CONSULTANT thereof in writing, CONSULTANT agrees to re-perform such deficient services without charge to the CITY.
- 2.5 CONSULTANT shall not utilize the services of any sub-consultant without the prior written approval of CITY.

# ARTICLE 3 TERM AND TERMINATION

- 3.1 CONSULTANT shall perform the services identified in Article 2 within the time frame set forth in **Exhibit "A"**, and incorporated herein by reference. Minor adjustments to the timetable for completion approved by City Manager in advance, in writing, will not constitute non-performance by CONSULTANT per this Agreement.
- 3.2 This Agreement may be terminated by either party for cause, or by either party for convenience, upon **«Termination\_for\_Convenience»** written notice by the CITY to CONSULTANT in which event the CONSULTANT shall be paid its compensation for services performed to termination date. [NOTE: CONSULTANT may not terminate existing assignments for convenience after they have been accepted as addendums to this Agreement.] In the event that the

CONSULTANT abandons this Agreement or causes it to be terminated, CONSULTANT shall indemnify the CITY against any loss pertaining to this termination up to a maximum of the full contracted fee amount. All finished or unfinished documents, data, studies, plans, surveys, and reports prepared by CONSULTANT shall become the property of CITY and shall be delivered by CONSULTANT to CITY immediately.

3.3 This Agreement shall take effect as of the date of execution as shown herein below and shall be completed within **«Number\_of\_Calendar\_Days\_from\_NTP\_to\_Comm»**.

# ARTICLE 4 COMPENSATION AND METHOD OF PAYMENT

- 4.1 CONSULTANT shall be entitled to invoice CITY on a monthly basis for services performed. The invoice shall include, but not be limited to, date of service, the amount of time spent, a description of the service, and any other information reasonably required by CITY. The compensation shall not exceed **«Compensation Amount Written»** (**«Compensation Amount Numerical»**).
- 4.2 CITY will make its best efforts to pay CONSULTANT within thirty (30) days of receipt of proper invoice the total shown to be due on such invoice.
- 4.3 All payments shall be governed by the Florida Prompt Payment Act, as set forth in Part VII, Chapter 218, Florida Statutes.
- 4.4 Payment will be made to CONSULTANT at:

«Vendor\_Name» Attn: «Vendor\_Contact\_Title» «Vendor\_Address\_Line\_1» «Vendor\_Address\_Line\_2»

# ARTICLE 5 CHANGES TO SCOPE OF WORK AND ADDITIONAL WORK

- 5.1 CITY or CONSULTANT may request changes that would increase, decrease, or otherwise modify the Scope of Services, as described in **Exhibit "A,"** to be provided under this Agreement as described in Article 2 of this Agreement. These changes will affect the monthly compensation accordingly. Such changes or additional services must be in accordance with the provisions of the Code of Ordinances of the CITY, and must be contained in a written amendment, executed by the parties hereto, with the same formality, equality and dignity herewith prior to any deviation from the terms of this Agreement, including the initiation of any additional or extra work.
- 5.2 In no event will the CONSULTANT be compensated for any work which has not been described in a separate written agreement executed by the parties hereto.

# ARTICLE 6 INDEMNIFICATION

- 6.1 CONSULTANT shall indemnify and save harmless and defend the CITY, its trustees, elected and appointed officials, agents, servants and employees from and against any and all claims, demands, or causes of action of whatsoever kind or nature sustained by the CITY or any third party arising out of, or by reason of, or resulting from acts, error, omission, or negligent act of CONSULTANT, its agents, servants or employees in the performance under this Agreement, for all costs, losses and expenses, including but not limited to, damages to persons or third party property, judgments and attorneys' fees arising out of or in connection with the performance by CONSULTANT pursuant to this Agreement.
- 6.2 CONSULTANT shall indemnify CITY for all loss, damage, expense or liability including, without limitation, court costs and attorneys' fees that may result by reason of any infringement or claim of infringement of any patent, trademark, copyright, trade secret or other proprietary right due to services furnished pursuant to this Agreement. CONSULTANT will defend and/or settle at its own expense any action brought against the CITY to the extent that it is based on a claim that products or services furnished to CITY by CONSULTANT pursuant to this Agreement, or if any portion of the services or goods furnished in the performance of the service becomes unusable as a result of any such infringement or claim.
- 6.3 CONSULTANT'S aggregate liability shall not exceed the proceeds of insurance required to be placed pursuant to this Agreement plus the compensation received by CONSULTANT, or extend to any claims brought subsequent to the expiration of warranty period outlined above. The CITY's rights and remedies and CONSULTANT's liabilities as set forth in this Agreement, are exclusive, and the CITY hereby releases CONSULTANT from all further or subsequent liability, whether based in contract or tort and irrespective of fault, negligence, or strict liability.
- 6.4 The parties recognize that various provisions of this Agreement, including but not necessarily limited to this Section, provide for indemnification by the CONSULTANT and that Florida Statutes §725.06 requires a specific consideration be given therefor. The parties therefore agree that the sum of **Ten Dollars and 00/100 (\$10.00)**, receipt of which is hereby acknowledged, is the specific consideration for such indemnities, and the providing of such indemnities is deemed to be part of the specifications with respect to the services to be provided by CONSULTANT. Furthermore, the parties understand and agree that the covenants and representations relating to this indemnification provision shall serve the term of this Agreement and continue in full force and effect as to the party's responsibility to indemnify.

# ARTICLE 7 INSURANCE

7.1 The CONTRACTOR shall indemnify and hold harmless the CITY and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the CITY or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the CONTRACTOR or its employees, agents, servants, partners principals or subcontractors.

The CONTRACTOR shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the CITY, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The CONTRACTOR expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the CONTRACTOR shall in no way limit the responsibility to indemnify, keep and save harmless and defend the CITY or its officers, employees, agents and instrumentalities as herein provided.

- 7.2 CONTRACTOR shall not commence work under this Agreement until it has obtained all insurance required under this paragraph and such insurance has been approved by the Risk Manager of the CITY nor shall the CONTRACTOR allow any subcontractor to commence work on his subcontract until all similar such insurance required of the subcontractor has been obtained and similarly approved.
- 7.3 Certificates of Insurance, reflecting evidence of the required insurance, shall be filed with the City's Risk Manager prior to the commencement of this Agreement. Policies shall be issued by companies authorized to do business under the laws of the State of Florida. The insurance company shall be rated no less than "A" as to management, and no less than "Class VI" as to financial strength according to the latest edition of Best's Insurance Guide published by A.M. Best Company.
- 7.4 Policies shall be endorsed to provide the CITY thirty (30) days notice of cancellation or the CONTRACTOR shall obtain written agreement from its Agent to provide the CITY thirty (30) days notice of cancellation.
- 7.5 Insurance shall be in force until all obligations required to be fulfilled under the terms of the Agreement are satisfactorily completed as evidenced by the formal acceptance by the CITY. In the event the insurance certificate provided indicates that the insurance shall terminate and lapse during the period of this Agreement, then in that event, the CONTRACTOR shall furnish, at least forty-five (45) days prior to the expiration of the date of such insurance, a renewed certificate of insurance as proof that equal and like coverage for the balance of the period of the Agreement and extension thereunder is in effect. The CONTRACTOR shall not commence nor continue to provide any services pursuant to this Agreement unless all required insurance remains in full force and effect. CONTRACTOR shall be liable to CITY for any lapses in service resulting from a gap in insurance coverage.

#### 7.6 REQUIRED INSURANCE

- 7.6.1 Comprehensive General Liability Insurance written on an occurrence basis including, but not limited to: coverage for bodily injury and property damage, personal & advertising injury, products & completed operations, and contractual liability. Coverage must be written on an occurrence basis, with limits of liability no less than:
  - 1. Each Occurrence Limit \$1,000,000
  - 2. Fire Damage Limit (Damage to rented premises) \$100,000
  - 3. Personal & Advertising Injury Limit \$1,000,000

- 4. General Aggregate Limit \$2,000,000
- 5. Products & Completed Operations Aggregate Limit \$2,000,000

Products & Completed Operations Coverage shall be maintained for two (2) years after the final payment under this contract.

# The City of Pembroke Pines must be shown as an additional insured with respect to this coverage.

7.6.2 Worker's Compensation and Employers Liability Insurance covering all employees, and/or volunteers of the CONTRACTOR engaged in the performance of the scope of work associated with this Agreement. In the case any work is sublet, the CONTRACTOR shall require the subcontractors similarly to provide Workers Compensation Insurance for all the latter's employees unless such employees are covered by the protection afforded by the CONTRACTOR. Coverage for the CONTRACTOR and his subcontractors shall be in accordance with applicable state and/or federal laws that may apply to Workers' Compensation Insurance with limits of liability no less than:

1. Workers' Compensation: Coverage A – Statutory

2. Employers Liability: Coverage B \$500,000 Each Accident

\$500,000 Disease – Policy Limit \$500,000 Disease – Each Employee

If CONTRACTOR claims to be exempt from this requirement, CONTRACTOR shall provide CITY proof of such exemption along with a written request for CITY to exempt CONTRACTOR, written on CONTRACTOR letterhead.

- 7.6.3 Comprehensive Auto Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the performance of work under this Agreement, with a combined single limit of liability for bodily injury and property damage no less than:
  - 1. Any Auto (Symbol 1)
    Combined Single Limit (Each Accident) \$1,000,000
  - 2. Hired Autos (Symbol 8) Combined Single Limit (Each Accident) - \$1,000,000
  - 3. Non-Owned Autos (Symbol 9) Combined Single Limit (Each Accident) - \$1,000,000
- 7.6.4 Professional Liability/Errors & Omissions Insurance, when applicable, with a limit of liability no less than \$1,000,000 per wrongful act. This coverage shall be maintained for a period of no less than two (2) years after final payment of the contract.
- 7.6.5 Sexual Abuse may not be excluded from any policy.

#### 7.7 REQUIRED ENDORSEMENTS

- 7.7.1 The City of Pembroke Pines shall be named as an Additional Insured on each of the General Liability policies required herein
- 7.7.1 Waiver of all Rights of Subrogation against the CITY
- 7.7.3 30 Day Notice of Cancellation or Non-Renewal to the CITY
- 7.7.4 CONTRACTORs' policies shall be Primary & Non-Contributory
- 7.7.5 All policies shall contain a "severability of interest" or "cross liability" liability clause without obligation for premium payment of the CITY
- 7.7.6 The City of Pembroke Pines shall be named as a Loss Payee on all Property and/or Inland Marine Policies as their interest may appear.
- 7.8 CONTRACTOR shall name the CITY, as an additional insured on each of the General Liability policies required herein and shall hold the CITY, its agents, officers and employees harmless on account of claims for damages to persons, property or premises arising out of the services provided hereunder.
- 7.9 Any insurance required of the CONTRACTOR pursuant to this Agreement must also be required by any subcontractor in the same limits and with all requirements as provided herein, including naming the CITY as an additional insured, in any work that is subcontracted unless such subcontractor is covered by the protection afforded by the CONTRACTOR and provided proof of such coverage is provided to CITY. The CONTRACTOR and any subcontractors shall maintain such policies during the term of this Agreement.
- 7.10 The City reserves the right to require any other additional types of insurance coverage and/or higher limits of liability it deems necessary based on the nature of work being performed under this Contract.

# ARTICLE 8 INDEPENDENT CONTRACTOR

8.1 This Agreement does not create an employee/employer relationship between the parties. It is the intent of the parties that the CONSULTANT is an independent contractor under this Agreement and not the CITY's employee for all purposes, including but not limited to, the application of the Fair Labor Standards Act minimum wage and overtime payments, Federal Insurance Contribution Act, the Social Security Act, the Federal Unemployment Tax Act, the provisions of the Internal Revenue Code, the State Workers' Compensation Act, and the State unemployment insurance law. The CONSULTANT shall retain sole and absolute discretion in the judgment of the manner and means of carrying out CONSULTANT's activities and responsibilities hereunder provided, further that administrative procedures applicable to services rendered under this Agreement shall be those of CONSULTANT, which policies of CONSULTANT shall not conflict with CITY, State, H.U.D., or United States policies, rules or regulations relating to the use of CONSULTANT's Funds provided for herein. The CONSULTANT agrees that it is a separate and independent enterprise from the CITY, that it has full opportunity to find other business, that it has made its own investment in its business, and that it will utilize a high level of skill necessary to perform the work. This Agreement shall not be construed as creating any joint employment relationship between the CONSULTANT and the CITY and the CITY will not be liable for any obligation incurred by CONSULTANT, including but not limited to unpaid minimum wages and/or overtime premiums.

## ARTICLE 9 <u>VENUE</u>

9.1 This Agreement shall be governed by the laws of the State of Florida as now and hereafter in force. The venue for actions arising out of this agreement shall be in Broward County, Florida.

### ARTICLE 10 PUBLIC RECORDS

- 10.1 The City of Pembroke Pines is public agency subject to Chapter 119, Florida Statutes. The CONSULTANT shall comply with Florida's Public Records Law. Specifically, the CONSULTANT shall:
  - 10.1.1 Keep and maintain public records required by the CITY to perform the service;
  - 10.1.2 Upon request from the CITY's custodian of public records, provide the CITY with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119, Fla. Stat., or as otherwise provided by law;
  - 10.1.3 Ensure that public records that are exempt or that are confidential and exempt from public record disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and, following completion of the contract, CONSULTANT shall destroy all copies of such confidential and exempt records remaining in its possession after the CONSULTANT transfers the records in its possession to the CITY; and
  - 10.1.4 Upon completion of the contract, CONSULTANT shall transfer to the CITY, at no cost to the CITY, all public records in CONSULTANT's possession. All records stored electronically by the CONSULTANT must be provided to the CITY, upon request from the CITY's custodian of public records, in a format that is compatible with the information technology systems of the CITY.
- 10.2 The failure of CONSULTANT to comply with the provisions set forth in this Article shall constitute a Default and Breach of this Agreement, for which, the City may terminate the Agreement.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT

CITY CLERK 601 CITY CENTER WAY, 4th FLOOR

## PEMBROKE PINES, FL 33026 (954) 450-1050

mgraham@ppines.com

### ARTICLE 11 MISCELLANEOUS

- 11.1 <u>Ownership of Documents</u>. Reports, surveys, plans, studies and other data provided in connection with this Agreement are and shall remain the property of CITY whether or not the project for which they are made is completed. City hereby agrees to use CONSULTANT's work product for its intended purposes.
- 11.2 **Records.** CONTRACTOR shall keep such records and accounts and require any and all subcontractors to keep records and accounts as may be necessary in order to record complete and correct entries as to personnel hours charged to this engagement, and any expenses for which CONSULTANT expects to be reimbursed. Such books and records will be available at all reasonable times for examination and audit by CITY and shall be kept for a period of ten (10) years after the completion of all work to be performed pursuant to this Agreement. Incomplete or incorrect entries in such books and records will be grounds for disallowance by CITY of any fees or expenses based upon such entries. All records shall be maintained and available for disclosure, as appropriate, in accordance with Chapter 119, F.S.
- 11.3 <u>Assignments</u>; <u>Amendments</u>. This Agreement, and any interests herein, shall not be assigned, transferred or otherwise encumbered, under any circumstances, by CONSULTANT without the prior written consent of CITY. For purposes of this Agreement, any change of ownership of CONSULTANT shall constitute an assignment which requires CITY approval. However, this Agreement shall run to the benefit of CITY and its successors and assigns.

It is further agreed that no modification, amendment, or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

- 11.4 <u>No Contingent Fees.</u> CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for CONSULTANT to solicit or secure this Agreement, and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for CONSULTANT any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this Agreement. For the breach or violation of this provision, CITY shall have the right to terminate the Agreement without liability at its discretion, to deduct from the contract price, or otherwise recover the full amount of such fee, commission, percentage, gift or consideration.
- 11.5 <u>Notice</u>. Whenever any party desires to give notice unto any other party, it must be given by written notice, sent by certified United States mail, with return receipt requested, addressed to the party for whom it is intended and the remaining party, at the places last specified, and the places for giving of notice shall remain such until they shall have been changed by written notice in compliance



with the provisions of this section. For the present, CONSULTANT and CITY designate the following as the respective places for giving of notice:

CITY Charles F. Dodge, City Manager

City of Pembroke Pines 601 City Center Way

Pembroke Pines, Florida 33025

Telephone No. (954) 450-1040

Copy To: Samuel S. Goren, City Attorney

Goren, Cherof, Doody & Ezrol, P.A.

3099 East Commercial Boulevard, Suite 200

Fort Lauderdale, Florida 33308

Telephone No. (954) 771-4500 Facsimile No. (954) 771-4923

Contractor «Vendor\_Contact\_Title»

«Vendor Name»

«Vendor\_Address\_Line\_1» «Vendor\_Address\_Line\_2»

E-mail: «Vendor\_Email»

Telephone No: «Vendor\_Phone\_Number» Cell phone No: «Vendor\_Cell\_Number» Facsimile No: «Vendor\_Fax\_Number»

- 11.6 <u>Binding Authority</u>. Each person signing this Agreement on behalf of either party individually warrants that he or she has full legal power to execute this Agreement on behalf of the party for whom he or she is signing, and to bind and obligate such party with respect to all provisions contained in this Agreement.
- 11.7 <u>Headings</u>. Headings herein are for convenience of reference only and shall not be considered on any interpretation of this Agreement.
- 11.8 **Exhibits.** Each Exhibit referred to in this Agreement forms an essential part of this Agreement. The exhibits if not physically attached should be treated as part of this Agreement and are incorporated herein by reference.
- 11.9 <u>Severability</u>. If any provision of this Agreement or application thereof to any person or situation shall to any extent, be held invalid or unenforceable, the remainder of this Agreement, and the application of such provisions to persons or situations other than those as to which it shall have been held invalid or unenforceable shall not be affected thereby, and shall continue in full force and effect, and be enforced to the fullest extent permitted by law.
- 11.10 **Extent of Agreement.** This Agreement represents the entire and integrated agreement between the CITY and the CONSULTANT and supersedes all prior negotiations, representations or agreements, either written or oral.

- 11.11 <u>Legal Representation</u>. It is acknowledged that each party was represented by counsel in the preparation of and contributed equally to the terms and conditions of this Agreement and, accordingly, the rule that a contract shall be interpreted strictly against the party preparing same shall not apply herein due to the joint contributions of both parties.
- 11.12 <u>Counterparts and Execution.</u> This Agreement may be executed in multiple originals or counterparts, each of which shall be deemed to be an original and together shall constitute one and the same agreement. Execution and delivery of this Agreement by the Parties shall be legally binding, valid and effective upon delivery of the executed documents to the other party through facsimile transmission, email, or other electronic delivery.

THE REMAINDER OF THIS PAGE

HAS BEEN INTENTIONALLY LEFT BLANK

IN WITNESS OF THE FOREGOING, the parties have set their hands and seals the day and year first written above. CITY: CITY OF PEMBROKE PINES, FLORIDA ATTEST: By: \_\_\_ MARLENE D. GRAHAM, CITY CLERK CHARLES F. DODGE, CITY MANAGER APPROVED AS TO FORM: OFFICE OF THE CITY ATTORNEY **CONSULTANT:** «Vendor\_Name\_Upper\_Case» By: \_\_\_\_\_ Name: Title: STATE OF COUNTY OF \_\_\_\_\_ BEFORE ME, an officer duly authorized by law to administer oaths and take acknowledgments, personally appeared \_\_\_\_\_\_ as \_\_\_\_\_ of «Vendor\_Name», a company authorized to conduct business in the State of Florida, and acknowledged execution of the foregoing Agreement as the proper official of «Vendor\_Name» for the use and purposes mentioned in it and affixed the official seal of the corporation, and that the instrument is the act and deed of that corporation. IN WITNESS OF THE FOREGOING, I have set my hand and official seal at in the State and County aforesaid on this \_\_\_\_\_\_ day of \_\_\_\_\_\_, «Contract\_Signature\_Year».

NOTARY PUBLIC

(Name of Notary Typed, Printed or Stamped)

Attachment L

## SCRUTINIZED COMPANY CERTIFICATION PURSUANT TO FLORIDA STATUTE § 287.135

I,	,	(	on behalf of	
	Print Name and Title		Company Name	

certify that

### Company Name

- 1. Does not participate in a boycott of Israel; and
- 2. Is not on the Scrutinized Companies that Boycott Israel list; and
- 3. Is not on the Scrutinized Companies with Activities in Sudan List; and
- 4. Is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; and
- 5. Has not engaged in business operations in Syria.

Submitting a false certification shall be deemed a material breach of contract. The City shall provide notice, in writing, to the Contractor of the City's determination concerning the false certification. The Contractor shall have ninety (90) days following receipt of the notice to respond in writing and demonstrate that the determination of false certification was made in error. If the Contractor does not demonstrate that the City's determination of false certification was made in error then the City shall have the right to terminate the contract and seek civil remedies pursuant to Florida Statute § 287.135.

Section 287.135, Florida Statutes, prohibits the City from: 1) Contracting with companies for goods or services in any amount if at the time of bidding on, submitting a proposal for, or entering into or renewing a contract if the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, F.S. or is engaged in a boycott of Israel; and 2) Contracting with companies, for goods or services over \$1,000,000.00 that are on either the Scrutinized Companies with activities in the Iran Petroleum Energy Sector list, created pursuant to s. 215.473, or are engaged in business operations in Syria.

As the person authorized to sign on behalf of the Contractor, I hereby certify that the company identified above in the section entitled "Contractor Name" does not participate in any boycott of Israel, is not listed on the Scrutinized Companies that Boycott Israel List, is not listed on either the Scrutinized Companies with activities in the Iran Petroleum Energy Sector List, and is not engaged in business operations in Syria. I understand that pursuant to section 287.135, Florida Statutes, the submission of a false certification may subject the company to civil penalties, attorney's fees, and/or costs. I further understand that any contract with the City for goods or services may be terminated at the option of the City if the company is found to have submitted a false certification or has been placed on the Scrutinized Companies with Activities in Sudan list or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

Company Name Print Name / Signature Title





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#### Vendor view of bid

**Bid Started** 

Chat | Description | Attachments

Time Left closed # of offers 37

> Jun 26, 2018 6:28:40 PM EDT **Notifications** Report (Bidder Activity)

**Bid Ended** This bid closed on Jul 24, 2018 2:00:00 PM # of suppliers viewed 241 ② (View)

Questions & Answers **Agency Information** City of Pembroke Pines, FL (view agency's Q & A Questions: 17

Bid #PSEN-18-02 - Professional Service Providers (Architectural, Engineering, Surveying & Mapping) 😿 RFQ 🖇

bids)

**Bid Classifications Classification Codes** 

**Bid Regions Regions** 

**Bid Contact** see contact information

**Delivery Location** One or more of the following locations

> **City of Pembroke Pines** No Location Specified

Qty 1

Expected Expenditure n/a

View Rules Click here to change the rules for this bid.

Best and Final Offer: Create

Approval

View Approval Flow View Approval Flow

**Approval Status** Approved

Description

**Bid Number** PSEN-18-02

Title Please submit documents here.

1 year **Contract Duration** 

**Contract Renewal** See Specifications **Budgeted Amount** \$0.00 (change)

Standard Disclaimer Bids/proposals must be submitted electronically

> Please note vendors should be registered on BidSync under the name of the organization that they are operating as and it should match the organization name on the documents that they are submitting and utilizing when responding to the solicitation.

The vendor must provide the necessary information on the BidSync website and upload all of the requested documents listed in the PROPOSAL REQUIREMENTS section of this solicitation. Unless otherwise specified, the City requests for vendors to upload their documents as one (1) PDF document in the order that is outline in the bid package.

The City recommends for proposers to submit their proposals as soon as they are ready to do so. Please allow ample time to submit your proposals on the BidSync website. Proposals may be modified or withdrawn prior to the deadline for submitting Proposals. BidSync Support is happy to help you with submitting your proposal and to ensure that you are submitting your proposals correctly, but we ask that you contact their support line at 1-800-990-9339 with ample time before the bid closing date and time.

PLEASE DO NOT SUBMIT ANY PROPOSALS VIA MAIL, E-MAIL OR FAX.

However, please note that any required Bid Bond or Cashier's Check should be in a sealed envelope, plainly marked âxBID SECURITYâ (with the Solicitation Number and Title) and sent to the City of Pembroke Pines, City Clerk's Office, 4th Floor, 601 City Center Way, Pembroke Pines, FL 33025.

The City of Pembroke Pines is seeking qualification statements from qualified firms, hereinafter referred to as the Contractor, to provide various

#### **Bid Comments**

Professional Services that the City may need or that may arise, in accordance with the terms, conditions, and specifications contained in this solicitation and in accordance with the Consultant's Competitive Negotiation Act (C.C.N.A. – Florida Statute 287.055). Services may include, however is not limited to, specifications, designs/plans, design criteria packages, etc.

Professional Services shall include:

General Civil and Environmental Engineering Services,
Treatment Plant Process Engineering Services,
Electrical Engineering Services,
Geotechnical Services,
Structural Engineering Services,
Land Surveying Services,
General Architectural Services
Landscape Architecture Services
Hydro-Geological Services
FDOT Roadway Engineering Services

The City anticipates establishing Continuing Contracts with a pool of Professional Service Providers that can be used on an as needed basis. The intent of the RFQ is to qualify multiple firms to provide these services on small and/or large projects. Typical Projects may include but not limited to utility issues (Water/Sewer/Drainage), building additions and/or renovations, stand-alone restroom facilities at park sites and other vertical construction needs and roadway type construction and modifications.

Firms may submit responses to qualify for one, multiple or all of the professional service disciplines requested in this RFQ. In addition, firms may submit responses which include sub consultants in their proposed team. The sub-consultants shall be identified in the firm's response, however in the event the City enters into a Continuing Contract with the firm and they decide to utilize a different sub-consultant, the firm must disclose this information to the City's authorized representative, and the City's representative must approve the utilization of that newly requested sub-consultant. Firms will be able to submit responses as a Prime and may also be listed as a sub-consultant on another firm's proposal.

No minimum amount of professional services or compensation will be assured to the firm(s) so retained and the CITY shall preserve its option to retain other architectural, engineering and professional service firms or to perform work "in-house" for any particular project or assignment at its sole discretion.

Description

Sub seeking Prime

Please submit documents here.

David Oakes <u>UAV Imaging Services</u>

Documents	Select All   Select None   Download Selected		
1.	2. Attachment A - Standard Form 330.pdf [download]		
3. Attachment B - Vendor Information Form and a W-9 Rev 2017-11,pdf [download]	4. Attachment C - Non-Collusive Affidavit [download]		
5. Attachment D - Sworn Statement on Public Entity Crimes [download]	6. Attachment E - Contact Information Form.docx [download]		
7. Attachment F - Professional Services Form.docx [download]	8. Attachment G - Equal Benefits Certification Form [download]		
9. <u>Attachment H - Vendor Drug-Free Workplace Certification Form.docx</u> [download]	10. 11. Attachment I - Proposers Qualifications Statement.pdf [download]		
11. Attachment J - Sample Insurance Certificate.pdf [download]	12. Attachment K - Specimen Contract Professional Services.pdf [download]		
13. Attachment L - Scrutinized Company Certification.docx [download]			
	= Included in Bid Packet		
Contractor Advertisements (1)	View All Ads		

Questions? Contact a BidSync representative: 800-990-9339 or email: support@bidsync.com

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## Question and Answers for Bid #PSEN-18-02 - Professional Service Providers (Architectural, Engineering, Surveying & Mapping)

Create New Ouestion

Question Deadline: Jul 9,	2018 8:30:00	
Overall Bid Questions		
Question 1 Who are the incumbent firms for Geotechnical and Environmental Engineering Services? How many firms does the City plan to select for each categor Thank you. (Submitted: Jun 27, 2018 9:03:58 AM EDT)  Answer  There are no incumbent Geotechnical and Environmental Engineering Services firms. The Evaluation Committee will determine the number of firms that will be recommended for award. (Answered: Jul 10, 2018 8:44:21 AM EDT)	<u>edit</u>	ı
Add to Answer:		
Aud to Aliswel.		
Question 2 Is the City picking one full-service team that can provide the services for this contract? If a firm can provide only one of the services under the scope, cathey submit for just that service? (Submitted: Jun 27, 2018 7:20:40 PM EDT)	n	
No, the City anticipates establishing a pool of Professional Service Providers that can be used on an as needed basis. Yes, firms that only provides services for one discipline can submit qualification statements just for that one discipline. (Answered: Jul 10, 2018 8:44:21 AM EDT)	<u>edit</u> de	
Add to Answer:		
Question 3 Please provide the names of the incumbents. (Submitted: Jun 27, 2018 7:20:55 PM EDT)  Answer  The City previously established a pool of professional service providers for General Civil Traffic and Roadway Design Engineering Services with DRMP, Inc., The Corradino Group, Inc., R.J. Behar & Company, Inc., Robayna and Associates, Inc. and SSN Engineering, LLC. The results of this		1
solicitation will replace the previously established pool of professional service providers for General Civil Traffic and Roadway Design Engineering Services and also create a pool of professional service providers for the other disciplines. (Answered: Jul 10, 2018 8:44:21 AM EDT)  Add to Answer:		
Question 4 For the profesional liability insurance requirement of \$5 million, would the city accept that selected firm would increase their current coverage if award contract(s), and before commencement of any work. (Submitted: Jun 29, 2018 3:00:36 PM EDT)	<u>edit</u> led	ı
• Yes. (Answered: Jul 10, 2018 8:44:21 AM EDT)		

Add to Answer:		
Question 5		
Under Tab 2, five references are requested for each discipline. If a firm is submitting for more than one discipline, could a reference be used for more than		
one discipline? (Submitted: Jul 2, 2018 11:36:31 AM EDT)	10.	тПт
Answer	<u>edit</u>	Ш
Ver de la la constant de la constant		
Yes. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		
Question 6		
If a firm is submitting for more than one discipline, it is required to submit a full SF330 Form per discipline, as well as organizational charts? (Submitted: Jul 2,		
2018 11:38:22 AM EDT)	19	тПт
Answer	<u>edit</u>	Ш
<ul> <li>No, the firm may submit a full SF330 Form for all disciplines (not one per discipline). (Answered: Jul 10, 2018 8:44:21 AM EDT)</li> </ul>		
Add to Answer:		
Add to Albaret.		
Question 7		
It is required to include with our response the Professional Licenses for Sub-consultants, as well as their MBE Certification as applicable? (Submitted: Jul 2, 2018 11:38:48 AM EDT)		
	edit	
Answer		
• Yes. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		
Add to Allower.		
Question 8		
On page 16 it states, "The Vendor must provide their pricing through the designated line items listed" Does this apply to this RFQ? Usually pricing is not part of this type of solicitation. (Submitted: Jul 5, 2018 3:26:04 PM EDT)		
part of this type of solidation (cuminicum, and, as to shade) in a 25 i,	edit	III
Answer		
No, this does not apply to this RFQ. There will be no pricing submitted as part of this RFQ process. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
······································		
Add to Answer:		
Question 9		
When a firm is submitting for more than one discipline/scope do separate proposals need to be submitted for each scope or should they be submitted as		
one package? (Submitted: Jul 6, 2018 10:13:40 AM EDT)		
A	<u>edit</u>	
Answer		
One package. (Answered: Jul 10, 2018 8:44:21 AM EDT)		

Add to Answer:		
Question 10  When a firm is submitting for more than one discipline do separate Letter of Interest need to be submitted for each discipline or just one per proposal? (Submitted: Jul 9, 2018 9:17:35 AM EDT)		1997
Answer	<u>edit</u>	Ш
Just one per proposal. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		
Question 11  When a firm is submitting for more than one discipline do separate SF330 need to be submitted for each discipline? (Submitted: Jul 9, 2018 9:18:12 AM EDT)		
Answer	<u>edit</u>	
No, please see answer to question number 6 above. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		
Question 12 What should be the level of completion of the projects regarding the 5 references per discipline from the last 5 years? (Submitted: Jul 9, 2018 9:20:17 AM EDT)		
	edit	ıTir
Answer	euit	ш
Currently in construction or constructed within the last 5 years. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		
Question 13  Personal experience of key staff can be considered as Firm's experience for the reference projects? (Submitted: Jul 9, 2018 9:21:41 AM EDT)		_
Answer	<u>edit</u>	Ш
No. Professional experience of the firm, not the key staff. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		
Question 14 Do the sub consultants need to be registered with Bid Sync? (Submitted: Jul 9, 2018 10:19:16 AM EDT)		
	<u>edit</u>	
Answer  No the sub-consultants do not need to be registered with BidSync (Answered III 40 2018 9:4421 AMED)		
No, the sub consultants do not need to be registered with BidSync. (Answered: Jul 10, 2018 8:44:21 AM EDT)		
Add to Answer:		

Question 15 For the professional engineering services listed in the RFQ, does the city anticipate a need for mechanical engineering. (Submitted: Jul 9, 2018 10:24:36 AM EDT)  Answer  Not as a specific discipline; only as needed to support other disciplines such as, but not limited to, architectural. (Answered: Jul 10, 2018 8:44:21 AM EDT)  Add to Answer:	<u>edit</u>	Ü
Question 16 Will the evaluation committee consist of City employees from the departments associated with that specific discipline being evaluated? (Submitted: Jul 9, 2018 4:20:00 PM EDT)  Answer  • The City Manager will approve the makeup of the evaluation committee, which may contain employees from various departments. (Answered: Jul	<u>edit</u>	111
Add to Answer:  Question 17		
Section 1.5 Proposal Requirements, Tab 2 Standard Form 330 (Parts I and II), item 1 states, "Firms shall provide five references within the State of Florida, for each discipline, from the last five years."  We interpret this to mean that five of the listed projects under Tab 2, Standard Form 330 Part I, Section F are to be from Florida and completed within the past 5 years. Please confirm this interpretation or clarify the intended presentation for reference information. We note that Pembroke Pines references forms are not included in the Request for Qualifications # PSEN-18-02 document. (Submitted: Jul 9, 2018 4:59:20 PM EDT)  Answer	<u>edit</u>	Ŵ
Firms shall provide five references within the State of Florida, for each discipline, from the last five years. The level of completion of the projects shall be currently in construction or constructed within the last 5 years.  The references should be listed in the Standard Form 330, Part 1, Section F. (Answered: Jul 10, 2018 10:25:42 AM EDT)  Add to Answer:		
Submit		

Questions? Contact a BidSync representative: 800-990-9339 or email: support@bidsync.com



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